



ASX: DNA

## ASX RELEASE

26 February 2015

### Successful Completion of Retail Entitlement Offer

Donaco International Limited (“the Company”) announced on 30 January 2015 a fully underwritten 10 for 21 non-renounceable entitlement offer (“Entitlement Offer”) to raise approximately A\$132 million. The institutional component of the Entitlement Offer was completed on Tuesday, 10 February 2015 and raised approximately \$92.4 million.

The retail component of the Entitlement Offer opened on Monday, 9 February 2015, on the terms set out in the Offer Booklet lodged on Monday, 2 February 2015, and closed at 5.00pm on Monday, 23 February 2015. Eligible retail shareholders subscribed for a total of 41.5m shares (representing approximately \$24.9 million).

The offer is fully underwritten and the shortfall in entitlements not taken up by existing holders will be allocated to participants in the Retail Bookbuild or subsequently, to the sub-underwriters for the offer who have provided binding commitments.

Shares subscribed for under the Retail Entitlement Offer and shares subscribed under the Underwriting Agreement are expected to be issued on Monday, 2 March 2015, and commence trading on Tuesday, 3 March 2015.

#### **For further information:**

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#### **ABOUT DONACO INTERNATIONAL LIMITED (ASX: DNA)**

Donaco International Limited operates leisure and entertainment businesses across the Asia Pacific region.

Our flagship business is the Aristo International Hotel, a successful boutique casino in northern Vietnam. Donaco operates the business and owns a 95% interest, in a joint venture with the Government of Vietnam.

Donaco is a pioneer casino operator in Vietnam. The business was established in 2002, and is located on the border with Yunnan Province, China. The property has recently been expanded to a brand new five star resort complex with 428 hotel rooms.

To learn more about Donaco visit [www.donacointernational.com](http://www.donacointernational.com)

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