



26 February 2015

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

SECTION 708A NOTICE – ISSUE OF STEADFAST GROUP LIMITED SHARES WITHOUT A PROSPECTUS

Please see attached the Placement Cleansing Notice in relation to the issue of new ordinary shares in Steadfast Group Limited ("Steadfast") which occurred today pursuant to the institutional placement announced on Monday, 16 February 2015.

Yours faithfully

A handwritten signature in blue ink that reads "Linda Ellis".

Linda Ellis
Group Company Secretary & General Counsel

Steadfast Group Limited

ABN: 98 073 659 677 ACN: 073 659 677
Level 3, 99 Bathurst Street, Sydney NSW 2000
t 02 9495 6500 f 02 9495 6565 www.steadfast.com.au

STRENGTH WHEN YOU NEED IT



26 February 2015

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Section 708A notice – issue of Steadfast Group Limited shares without a prospectus

Steadfast Group Limited (ABN 98 073 659 677) (ASX:SDF) ("**Steadfast**") has today issued **70,310,908** new ordinary shares in Steadfast ("**New Shares**") pursuant to the institutional placement announced on Monday, 16 February 2015 ("**Placement**").

Steadfast gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Act**") that:

- (a) Steadfast issued the New Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, Steadfast has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Steadfast; and
 - (ii) section 674 of the Act; and
- (c) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Yours faithfully



Linda Ellis
Group Company Secretary & General Counsel
Steadfast Group Limited