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USA

ASX Code: 1PG

27 February 2015

1-PAGE QUARTERLY COMMENTARY

1-Page Limited (ASX: 1PG) ("1-Page"), the enterprise cloud-based talent acquisition platform changing the way companies hire talent, has released its December Quarterly Appendix 4C today. The Company finished the quarter with \$3.8m in cash, not taking into account the \$9.63m received from two strategic parties subsequent to the end of the quarter.

Commenting on the 1-Page's first full quarter listed on the ASX, Managing Director and CEO Mrs Joanna Weidenmiller said:

"In only a short time we've been able to build a significant list of enterprise clients and have impressive potential clients in the pipeline.

"We look forward to continuing to revolutionise the way companies source, assess and engage its workforce.

"The future at 1-Page is very exciting."

Client Acquisition & Status of Deployments – Highlights

1-Page signed the following clients:

- Red Bull (*1-Page Talent Assessment Platform*)
- First Republic Bank (*1-Page Sourcing Engine*)
- Omnicom Media Group (Australia) (*1-Page Sourcing Engine*)
- Destination Hotels & Resorts (*1-Page Talent Assessment and Internal Innovation Platform*)
- Champs Sports (*1-Page Talent Assessment Platform*)
- Accenture (*1-Page Sourcing Engine*)
- Fitness First (Australia) (*1-Page Sourcing Engine*)
- Sears (*1-Page Sourcing Engine*)

Following the acquisition of BranchOut in November 2014 and receiving the data in mid-December 2014, 1-Page has built an operating platform that will be deployed and implemented to the clients that have signed with 1-Page. These clients include Accenture, First Republic Bank, Omnicom Media Group (Australia), Fitness First (Australia) and Sears.

The Company anticipates revenue will significantly increase following the deployment and implementation of the Sourcing and Referral Engine, which will also assist in converting the extensive pipeline of potential clients.

"In the past two months, we have aggressively scheduled product demonstrations with more than 50 enterprises interested in the 1-Page Sourcing and Referral Engine. The feedback has been overwhelmingly positive," 1-Page Chief Revenue and Operations Officer Jeff Mills said.

"We have grown the Sales and Marketing department to support the on-boarding and growth of our existing client base and this increased demand in the 1-Page product offering."

Commenting on the potential of the 1-Page Sourcing and Referral Engine and its impact on 1-Page customers, Head of Customer Success Jeremy Malander said: *"It's exciting to hear from*

clients how the 1-Page Sourcing and Referral Engine supports the variety of employee engagement tactics regardless of scope and size.

“By drastically scaling their prospective referral database, employers will be paying a fraction of the cost of industry standards. 1-Page and its clients are expecting to see material savings realised within the first week once deployed.”

R&D | Product Development – Highlights

- Releasing features via continuous integration deployment to existing 1-Page Talent Assessment and Internal Innovation Platforms
- Migrated all data from BranchOut acquisition to 1-Page Infrastructure
- Launched 1-Page Sourcing and Referral Engine version 1.0
- UX designed, product features documented, and development started on 1-Page Sourcing and Referral Engine version 2.0

“We have had a tremendous few months, including the hiring of a number of talented full stack engineers and a full time Data Scientist into our core technology team based in Sydney.

“All of our engineering teams around the world are, collectively, working hard to make continuous improvements to our platform of solutions.

“It has been a very exciting time with our sourcing and referral solutions and it keeps getting better as our product momentum builds and new clients come on board,” 1-Page Chief Technical Officer and Head of APAC Justin Baird said.

Corporate

The Company completed a \$9.63m strategic placement subsequent to 31 January 2015 and begins the next quarter with a strong balance sheet to continue to capitalise on the massive market opportunity to ensure it delivers long-term value to shareholders.

The cash used for IPO, BranchOut acquisition, legal fees, technology migration and patent applications are all one-off expenses and are not a true representation of 1-Page’s future expenditure.

The figures reported do not include contracted revenues during the period.

www.1-Page.com

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Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

1-Page Limited

ABN

66 112 291 960

Quarter ended ("current quarter")

For period 1 November 2014 to
31 January 2015

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (9 October to 31 January 2015) \$A'000
1.1 Receipts from customers	79	80
1.2 Payments for		
(a) staff costs	(690)	(858)
(b) advertising and marketing	(51)	(74)
(c) research and development	(290)	(378)
(d) leased assets	-	-
(e) other working capital	(247)	(549)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	26	34
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Other (provide details if material) – GST received	17	65
Net operating cash flows	(1,156)	(1,680)

+ See chapter 19 for defined terms.

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	Current quarter \$A'000	Year to date (9 October to 31 January 2015) \$A'000
1.8 Net operating cash flows (carried forward)	(1,156)	(1,680)
Cash flows related to investing activities		
1.9 Payment for acquisition of:		
(a) businesses (item 5)	(2,496)	(2,496)
(b) equity investments	-	-
(c) intellectual property	(26)	(44)
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.10 Proceeds from disposal of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	4
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	-	-
1.13 Other (provide details if material)	-	-
Net investing cash flows	(2,522)	(2,536)
1.14 Total operating and investing cash flows	(3,678)	(4,216)
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.	-	9
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	-	-
1.18 Repayment of borrowings	-	(12)
1.19 Dividends paid	-	-
1.20 Other (provide details if material) – Cost of IPO	-	(817)
Net financing cash flows	-	(820)
Net increase (decrease) in cash held	(3,678)	(5,036)
1.21 Cash at beginning of quarter/year to date	7,374	8,733
1.22 Exchange rate adjustments to item 1.20	134	133
1.23 Cash at end of quarter	3,830	3,830

+ See chapter 19 for defined terms.

Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	115
1.25	Aggregate amount of loans to the parties included in item 1.11	-
1.26	Explanation necessary for an understanding of the transactions	
	Payment of Directors Fees for the quarter 31 January 2015.	

Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

On 10 December 2014, the company acquired BranchOut Inc for consideration of US\$2m cash and 7.5m shares in 1-Page Limited.

- 2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

N/A

Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	-	-
3.2	Credit standby arrangements	-	-

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Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	3,830	7,374
4.2 Deposits at call	-	-
4.3 Bank overdraft	-	-
4.4 Other (provide details)	-	-
Total: cash at end of quarter (item 1.23)	3,830	7,374

Acquisitions and disposals of business entities

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity	Branchout Inc.	-
5.2 Place of incorporation or registration	USA	-
5.3 Consideration for acquisition or disposal	US\$2m cash and 7.5m shares in 1 Page Limited in 12 months.	-
5.4 Total net assets	US\$4,500	-
5.5 Nature of business	Branchout utilizes Facebook networks to find inside connections.	-

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

+ See chapter 19 for defined terms.



Sign here:

(Director/Company secretary)

Date: 27 February 2015

Print name: Scott Mison

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
3. **Accounting Standards.** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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