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FACSIMILE

Date: 27 February 2015

To: ASX

Fax No: 1300 135 638

From: Slater and Gordon Ltd

Subject: Form 604 Notice of change of interests of substantial holder

Pages: 6

Please see enclosed Form 604 Notice of change of interests of substantial holder.

For release to the ASX announcements platform today.

Please call Kara Sheehan, Corporate Counsel & Assistant Company Secretary, on 0438 534 769 if you have any queries.

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **SLATER & GORDON LIMITED**

ABN **93 097 297 400**

1. Details of substantial holder (1)

Name **Slater & Gordon Limited**

ABN **93 097 297 400**

There was a change in the interests of the substantial holder on 25/02/2015

The previous notice was given to the company on 20/11/2014

The previous notice was dated 14/11/2014

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	19,082,827	9.14%	16,766,220	8.03%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
19/11/2014	Slater & Gordon Ltd	141,480 ordinary shares issued to vendors of the Conveyancing Works practice were released from disposal restrictions under the relevant sale agreement.	Nil	141,480 ordinary shares	141,480
5/01/2015	Slater & Gordon Ltd	933,517 ordinary shares issued to vendors and key persons of the Goodmans, Russell Jones and Walker, Fentons and Pannone practices practice were released from disposal restrictions.	Nil	933,517 ordinary shares	933,517
3/02/2015	Slater & Gordon Ltd	A further 427,127 ordinary shares issued to vendors of the Russell Jones and Walker practice were released from disposal restrictions.	Nil	427,127 ordinary shares	427,127
25/02/2015	Slater & Gordon Ltd	A further 814,483 ordinary shares issued to vendors of and key peoples of the Pickering and Pannone consumer law practice were released from disposal restrictions.	Nil	814,483 ordinary shares	814,483

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Slater & Gordon Ltd	Various employees under the Employee Ownership Plan	Registered holders	Control over the disposal of Ordinary Shares held in S&G under terms of the employee ownership plan.	4,959,356 Ordinary Shares	4,959,356
Slater & Gordon Ltd	Adrian Barakat, Eleni Sarian, Gillian Potts, Steven Moussas, Sharon Carbone, Jasmina Mackovic, Fiona Ley, Geoffrey O'Hare, Kasturi Wren	Registered holders	Control over disposal of Ordinary Shares held in S&G under terms of the Keddies Sale Agreement.	247,738 Ordinary Shares	247,738
Slater & Gordon Ltd	John Webber Alexander Whitehead Ian Fletcher Richard Langton Edward Cooper Scott Ingram Simon Allen Jeremy Clarke-Williams Nicolas Holyroyd Neil Kinsella Clive Howard Paul Kitson John Sturzaker Paul Daniels Elizabeth Dux Amanada McAlister Julie Morris Martin Price Rosemary Rollason Alasdair Cochran Sarah Thompson Ian Wilson Jonathan Reid Tristan Hallam Richard Black Jeremy Summers Jennifer Ainscough Adam Wilson Caroline Watson Trevor Sterling Harriet Bowtell Tracey Graham Tim Coolican Jane Cooper Matthew Tomlinson Claire Dawson Andrew Hoe Emma Hawksworth Craig McAdam Paul Sankey Caoilionn Hurley Richard Geraghty Susan Freeburn Kimberley Owen James Bell Alison Kerr Samantha Mangwana Geoff Drake	Registered holders	Control over disposal of Ordinary Shares held in S&G under terms of the RJW Sale Agreement.	5,911,459 Ordinary Shares	5,911,459

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Paul Cheetham Rebecca Bell Nicholas Collins Lorraine Harvey Paul Jackson				
Slater & Gordon Ltd	Brian Hilliard	Registered holder	Control over disposal of Ordinary Shares held in S&G under terms of the Hilliard Sale Agreement.	30,702 Ordinary Shares	30,702
Slater & Gordon Ltd	Rachel Cosentino Craig James Anthony O'Hurley Jonathan Redman	Registered holder	Control over disposal of Ordinary Shares held in S&G under terms of the Gibson & Gibson Sale Agreement.	193,905 Ordinary Shares	193,905
Slater & Gordon Ltd	Taylor Vinters LLP Emma-Jane Truin Richard Desmond Travers Gaffney Angela Beric-West Miriam Colebrooke	Registered holder	Control over disposal of Ordinary Shares held in S&G under terms of the Taylor Vinters Sale Agreement and agreements with key employees.	174,023 Ordinary Shares	174,023
Slater & Gordon Ltd	Longmex Limited	Registered holder	Control over disposal of Ordinary Shares held in S&G under terms of the Goodmans Sale Agreement.	368,655 Ordinary Shares	368,655
Slater & Gordon Ltd	Damian Phillip Bradley Matthew David Evans Martin James Deborah Susan Johnson Alan Lawson Daniel Edward Lee Martin Edward Loftus Kieran Joseph Maguire Paul Medcalfe Melanie Ridgewell Ian Christopher Lawton Schofield Mark Stuart Thomson Karl Tonks Katherine Lucille Allen Matthew John Claxson Matthew Clayton Bridget Collier Rosemary Evelyn Coyle Richard Mark Crabtree Angela June Dobbs Jacqueline Field Lisa Claire Fountain Nicholas James Godwin Tulser John Goodwin Katherine Jane Creasy Lennon Sidi Ahmed Samir Hammel Mark Hatzler Polly Anna Herbert Geraint John Herbert Stephen John Hill John Paul Hutchings Jenny Keith Michael Jerome Latner Mark McGhee Vijay Kumar Mehan Lesley Caroline Mynett Katherine Ann-Marie Pendower John Matthew Simpson Reeder Jonathan Daniel Sewell John Daniel Turner Stephen James Warren Edmund Joseph Young	Registered holder	Control over disposal of Ordinary Shares held in S&G under terms of the Fentons Sale Agreement and agreements with key employees.	1,444,346 Ordinary Shares	1,444,346
Slater & Gordon	Deansgate 123 LLP Helen Simm	Registered holder	Control over disposal of Ordinary Shares held in S&G	441,828 Ordinary	441,828

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Ltd	Emma Dimbylow John George Cotton Veronica Mary Gavin-McNulty Barry O'Neill Steve Simpson		under terms of the Panonne Sale Agreement and related Acquisition Agreements.	Shares	
Slater & Gordon Ltd	Paul Glanville Carol Ann Hepworth Ruth Davies Kevin Johnson Fozia Hussain	Registered holder	Control over disposal of Ordinary Shares held in S&G under terms of the Pickering Sale Agreement and Agreements with key employee	108,875 Ordinary Shares	108,875
Slater & Gordon Ltd	Alvin Achariya Sarah Snowden Nicole Ward Cameron Cowan Jenny Kovacevic Robert Batt Richard Furnell Joseph Catoggio Carlo Cresci Steven Notarianni Nardine Hanna Aleksandar Calic David Phillips James Richardson Emilia Teti Alisha Muscara Anna Hall Alistair Boughton Akean Munir Dean Hadjina Jessica Rosla Alexandra Agathouli Anthea Van der Monde Ahmed Pervez Joshua Bond Stephanie Ng Jaz Goddard Rachel Peters Tobias Robinson Ben Mellwain Aimimi Pty Ltd as trustee for the Maffia Family Trust JK Law Pty Ltd as trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd	Registered holder	Control over disposal of Ordinary Shares held in S&G under terms of the Nowicki Carbone Acquisition Agreements.	2,542,372 Ordinary Shares	2,542,372
Slater & Gordon Ltd	Travis Shultz Leisa Toomey Michael Callow Shane Crew	Registered holder	Control over disposal of Ordinary Shares held in S&G under terms of the Shultz Acquisition Agreements.	342,961 Ordinary Shares	342,961

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Nil.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Slater & Gordon Limited	485 La Trobe Street, Melbourne, Victoria, 3000
All persons other than RJW employees named in this notice are C/O Slater & Gordon Limited	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
All RJW employees are C/O Slater & Gordon LLP UK	C/O 50-52 Chancery Lane, London WC2A 1HL United Kingdom

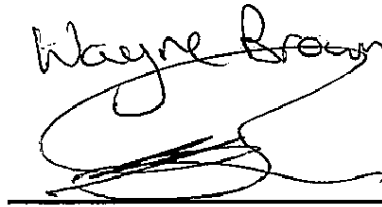
Signature

print name

Wayne Brown

COMPANY SECRETARY

sign here



date 27/02/2015

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.