



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

27 FEBRUARY 2015

CHUBB FIRE AND SECURITY PTY LTD (“CHUBB”)

1. The Board of Directors of IMF Bentham Limited (“IMF”) announces that it has agreed to fund the claims of Birbilis Bros Pty Ltd against Chubb and AAI Limited.
2. The claim against Chubb alleges negligence involving the reinstatement by Chubb of water to a fire sprinkler system which caused damage to the equipment and business of Birbilis Bros Pty Ltd. The claim against AAI Limited alleges damages for breach of contract.
3. IMF will include the claim value of this case in its Quarterly Investment Portfolio Reports as they are published.
4. Further information is available by calling IMF on 1800 016 464 or on IMF’s website: www.imfbenthamltd.com.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a hand-drawn oval.

Diane Jones
Chief Operating Officer

IMF#1944824v1

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