



Viculus Limited  
ACN 074 976 828  
Suite 32, Level 18, 101 Collins Street  
MELBOURNE VIC 3000

27 February 2015

ASX Announcements Office  
Australian Securities Exchange

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### **Lodgement of Replacement Prospectus with ASIC**

Viculus Limited (ASX: VCL) (**the Company** or **Viculus**) is pleased to announce that it has lodged a Replacement Prospectus with ASIC dated 25 February 2015, in connection with its application for re-admission to the official list of the ASX in accordance with Chapters 1 and 2 of the ASX Listing Rules, and its proposed capital raising of up to \$5 million by the issue of up to 25,000,000 ordinary shares at an issue price of \$0.20 per share.

The Replacement Prospectus replaces the Company's original prospectus dated and lodged with ASIC on 16 October 2014.

The timetable for the Replacement Prospectus capital raising, the takeover bid by Viculus for all the shares of Euro Petroleum Limited and Viculus' application for re-admission to ASX's official list is now set out below:

Replacement Prospectus lodged with ASIC	25 February 2015
Replacement Prospectus release to market	25 February 2015
Replacement Prospectus Offer Closing date	17 March 2015
Takeover Bid Offer Closing date	17 March 2015
Expected Allotment Date of Offer Consideration	24 March 2015
Re – admission of Company to ASX	31 March 2015

**Derek Lo**  
**Company Secretary**