

MARKET RELEASE

13 March 2015

HUB24 Limited

TRADING HALT

The securities of HUB24 Limited (Company) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 17 March 2015 or when the announcement is released to the market.

Security Code: HUB

Andy Weaver

Senior Adviser, Listings Compliance (Sydney)



13 March 2015

Mr. Andrew Weaver Adviser, Listings (Sydney) ASX Ltd 20 Bridge Street Sydney NSW 2000

Andrew.Weaver@asx.com.au

Dear Andrew

Request for Trading Halt

The Directors of HUB24 Limited (ASX: HUB, 'HUB24', the 'Company'), hereby request a trading halt in its securities from the commencement of trading on Friday 13 March 2015.

In accordance with ASX Listing Rule 17.1, the Directors of HUB provide the following information:

- 1. The trading halt is requested pending an announcement by the Company in relation to a proposed capital raising of HUB ordinary shares.
- 2. The Directors of HUB request a trading halt until an announcement with respect to the capital raising is released, or the commencement of normal trading on Tuesday 17 March 2015, whichever occurs earlier.
- 3. The Directors of HUB expect the trading halt to be ended by the release of an announcement regarding the proposed capital raising.
- 4. The Directors of HUB are not aware of any reason why the trading halt should not be granted.
- 5. The Directors of HUB are not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely,

Matt Haes

CFO & Company Secretary

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