

ASX Announcement and Media Release

16 March 2015

Dicker Data to undertake \$40m floating rate corporate bond offering

Dicker Data Limited (ASX: DDR) (Dicker) is pleased to announce it will undertake a 5 year floating rate unsecured corporate bond offering to raise \$40 million.

The bond offering will increase the tenure of Dicker Data's debt maturity profile and diversify its debt funding sources. The net proceeds of the offering will be used to reduce existing bank debt and for general corporate purposes.

The Lead Arranger for the transaction is FIIG Securities Limited. The bond offering is only open to eligible professional and sophisticated investors. No prospectus or other disclosure documents in relation to the bond will be lodged with the Australian Securities and Investment Commission or any other regulatory authority.

Chairman and CEO David Dicker said the issue reflected the company's active approach to capital management.

"This bond issue is an important initiative for our company which reflects our determination to ensure that we have multiple sources of funding and the security of longer term debt," Mr Dicker said.

"We look forward to establishing relationships through the bond issue with many new investors who will have a stake in the ongoing success of our company."

FIIG Securities CEO Mark Paton said the company was pleased to assist Dicker Data to diversify and lengthen the duration of its debt funding.

"Dicker Data is a clear leader in its industry and its offering is another positive development for the expanding Australian bond market for midsized corporates," Mr Paton said.

For full terms and conditions of the offering please refer to the Information Memorandum to be lodged with the ASX once the terms have been finalised. This Information Memorandum is not a prospectus or other disclosure document for the purposes of the Corporations Act 2001 and, as noted above, the offering is only open to eligible professional and sophisticated investors.

A summary of the key terms of the proposed bond offering is set out below:

Issuer	Dicker Data Limited
Guarantors	Express Data Holdings Pty Ltd Dicker Data NZ Limited
Eligible investors	The offering is only available to investors who qualify as professional and sophisticated investors as prescribed in and in accordance with Part 6D.2 of the Corporations Act 2001
Type	Floating Rate Medium Term Notes (the Bond)
Status and ranking	The Bond will be direct, unsecured and unsubordinated

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Kurnell NSW 2231

www.dickerdata.com.au

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Dicker Data is the
registered trading name
for Dicker Data Ltd
ABN 95 000 969 362

	obligations of the Issuer
Denominations	The Bond will be issued in denominations of A\$1,000, subject to a minimum initial subscription of A\$50,000
Indicative coupon	4.40% per annum over 90 day Bank Bill Swap Rate (BBSW), payable quarterly in arrears
Indicative term	5 years
Rating	The Bond will not be rated by any rating agency
Negative pledge and other covenants	The Bond will include a negative pledge and certain covenants, including Issuer and Group financial indebtedness incurrence covenants and limits on the quantum of cash distributions.

Lead Arranger: FIIG Securities Limited

Telephone: 1800 010182

Website: www.fiig.com.au

- Ends -

David Dicker
CEO
Dicker Data Ltd

About Dicker Data Ltd

Dicker Data Limited was listed on the Australian Stock Exchange on January 24, 2011. Since its listing, the company has achieved record trading results. The Company is Australia's largest and longest established Australian owned distributor of Information Technology products. Its vendors include Hewlett-Packard, Cisco, Toshiba, Samsung, ASUS, Lenovo, Microsoft and other major global brands. The Company's clients include over 5,000 value added resellers. For more information, see www.dickerdata.com.au

About FIIG Securities

FIIG Securities Limited, which is licensed by the Australian Securities and Investment Commission (ASIC), is Australia's largest specialist fixed-income broker. FIIG offers private investors access to Australia's widest range of domestic and international corporate bonds through its ground-breaking DirectBonds service. FIIG has more than \$11 billion in term deposits and corporate bonds under advice in its short-term money market and custody business. The company has offices in Sydney, Melbourne, Brisbane and Perth

