

BY ELECTRONIC LODGEMENT

ASX ANNOUNCEMENT



CALTEX AUSTRALIA LIMITED
ACN 004 201 307

LEVEL 24, 2 MARKET STREET
SYDNEY NSW 2000 AUSTRALIA

16 March 2015

Company Announcements Office
Australian Securities Exchange

CALTEX AUSTRALIA LIMITED
CALTEX SUBORDINATED NOTES – INTEREST RATE

An ASX/Media Release in relation to the record and payment dates and the interest rate for Caltex Subordinated Notes for the interest period ending on 15 June 2015 is attached for immediate release to the market.

A handwritten signature in black ink, appearing to be "Peter Lim", written in a cursive style.

Peter Lim
Company Secretary

Phone: (02) 9250 5562 / 0414 815 732

Attach.

**ASX/Media release
For immediate release
Monday 16 March 2015**

Caltex Subordinated Notes – Interest Rate

Caltex Australia Limited (“Caltex”) advises the interest rate in respect of Caltex Subordinated Notes ASX Code: CTXHA (the “Notes”) for the interest period commencing on 16 March 2015 and ending on 15 June 2015 is 6.8200% pa. This was determined, in accordance with the terms of the Notes, as the Bank Bill Rate on 16 March 2015 (being the first business day of the interest period) of 2.3200% pa plus the Margin of 4.5000% pa.

Terms which are defined in the terms of the Notes have the same meaning in this notice.

Record date and payment date for next interest payment

Caltex advises that the record date for the interest payment for the interest period ending on 15 June 2015 is 5 June 2015.

On 15 June 2015, Caltex will make the interest payment for the interest period ending 15 June 2015. Caltex will pay \$1.7003 per \$100 Note.

The payment of interest is subject to the deferral condition in Clause 2.6 of the terms of the Notes.

Notes Registry

Computershare Investor Services Pty Limited
Phone 1800 025 124 (enquiries within Australia)
Phone +61 3 9415 4000 (enquiries outside Australia)

Website

www.caltex.com.au

ends

Caltex Australia

With a commitment to Australia tracing back to 1900, Caltex has grown to become the nation’s outright leader in transport fuel. Caltex supplies one-third of all Australia’s transport fuels and is unique in this market for being the only major brand listed on the Australian Securities Exchange. Through its comprehensive supply chain, Caltex has forged its reputation for providing safe and reliable supply of high-quality fuels to a diverse number of customer segments, including retail, mining, agriculture, aviation, transport, small-to-medium enterprises, marine, automotive and government. Caltex is also one of Australia’s largest convenience retailers and franchisors, with over 85% of its stores operated by franchisees.

For further information please contact:

Media contact:

Sam Collyer
Senior Media Adviser
Phone 02 9250 5094
sam.collyer@caltex.com.au

Investor contact:

Rohan Gallagher
Investor Relations Manager
Phone 02 9250 5247
rohan.gallagher@caltex.com.au