



MARKET RELEASE

17 March 2015

Falcon Minerals Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Falcon Minerals Limited (the "Company") will be lifted before the commencement of trading tomorrow, Wednesday 18 March 2015, following the release of the Company's financial statements for the half-year ended 31 December 2014.

Security Code: FCN

Ben Tippett
Adviser, Listings Compliance (Perth)