

Rural Funds Group (RFF)



Rural Funds Management Ltd
ABN 65 077 492 838
AFSL 226701

Level 2, 2 King Street Deakin ACT 2600
Locked Bag 150 Kingston ACT 2604

P 02 6203 9700

F 02 6281 5077

E management@ruralfunds.com.au

W www.ruralfunds.com.au

18 March 2015

ASX Release

Subject: Entitlement Offer - Dispatch of Offer Booklet and entitlement & acceptance form & notification of webinars – Rural Funds Group (ASX Code: RFF)

Rural Funds Management Limited (**RFM**) as responsible entity of the Rural Funds Group (RFF) would like to advise that the Entitlement Offer Booklet and Entitlement & Acceptance Form relating to its non-renounceable rights issue announced on 6 and 10 March 2015 will be dispatched to eligible unitholders today. The Entitlement Offer opens today (18 March 2015) and closes on 1 April 2015.

RFM will conduct webinars to communicate details of the Entitlement Offer to investors on the following dates and times:

- Tuesday 24 March 6.30pm – 7.00pm AEDT
- Wednesday 25 March 1.00pm – 1.30pm AEDT

In order to register for the webinar, please RSVP to RFM Investor Services at investorservices@ruralfunds.com.au or phone 1800 026 665. Login details will be emailed to registered attendees prior to the presentation.

For more information:

Unitholders can contact RFM on 1800 026 665 (within Australia) or +61 2 6203 9700 (outside Australia) between 8.30am and 5.30pm (AEDT) Monday to Friday during the offer period or, alternatively, consult your professional adviser.



Rural Funds Management Ltd

ABN 65 077 492 838
AFSL 226701

Level 2, 2 King Street Deakin ACT 2600
Locked Bag 150 Kingston ACT 2604

P 02 6203 9700

F 02 6281 5077

E management@ruralfunds.com.au

W www.ruralfunds.com.au

About Rural Funds Group (RFF)

RFF owns a diversified portfolio of high quality Australian agricultural assets. RFF's investment objective is to generate a stable income stream derived from leasing its assets to suitable counterparts and capital growth through any appreciation in the value of those assets. RFF is a stapled security, incorporating Rural Funds Trust (ARSN 112 951 578) and RF Active (ARSN 168 740 805), trading under the ASX code 'RFF'. Rural Funds Management Ltd (RFM) is the responsible entity of RFF.

For further information:

David Bryant
Managing Director
Rural Funds Management
T 02 6203 9700
E DBryant@ruralfunds.com.au

For media enquiries:

Stuart Waight
Chief Operating Officer
Rural Funds Management
T 0419 126 689
E SWaight@ruralfunds.com.au

For investor relations enquiries :

James Powell
Investor Relations & Distribution Manager
Rural Funds Management
T 0420 279 374
E JPowell@ruralfunds.com.au
