



MARKET RELEASE

18 March 2015

iCollege Limited

TRADING HALT

The securities of iCollege Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 20 March 2015 or when the announcement is released to the market.

Security Code: ICT

Sandra Wutete
Senior Adviser, Listings Compliance (Perth)

ASX Announcement

18 March 2015

Australian Securities Exchange Limited

Via e-lodgement – ASX Code ICT

REQUEST FOR TRADING HALT

iCollege Limited ("Company") (ASX: ICT) hereby makes application for a trading halt of its securities, effective Wednesday, 18 March 2015, and provides the following information in relation to Listing Rule 17.1:

- The Company makes the request pending the release of an announcement with regard to completion of a strategic acquisition and funding;
- The trading halt is to last until the Company releases an announcement, expected to be before opening of trading on Friday, 20 March 2015; and
- The Company is not aware of any reason why the trading halt should not be granted.



CHRIS WATTS

Company Secretary