



Viculus Limited
ACN 074 976 828
Suite 32, Level 18, 101 Collins Street
MELBOURNE VIC 3000

18 March 2015

ASX Announcements Office
Australian Securities Exchange

Lodgement of Supplementary Prospectus with ASIC

Viculus Limited (ASX: VCL) (**the Company** or **Viculus**) has lodged a supplementary prospectus with ASIC dated 17 March 2015 (**Supplementary Prospectus**). This Supplementary Prospectus must be read together with the Replacement Prospectus dated 25 February 2015.

We attach a copy of the Supplementary Prospectus.

The offer period has been extended with both the Offer Closing Date and Takeover Closing Date extended to 14 April 2015. As a consequence, the following revised timetable will now apply:

Takeover Bid offer closes	14 April 2015
Prospectus offer closes	14 April 2015
Expected Allotment Date of shares	21 April 2015
Readmission of Company to ASX	28 April 2015

Derek Lo
Company Secretary

**VICULUS LTD ACN 074 976 828 (ASX:VCL)
(‘the Company’)**

SUPPLEMENTARY PROSPECTUS

1. IMPORTANT NOTICE

This is a supplementary prospectus (**‘Supplementary Prospectus’**) intended to be read in conjunction with the Replacement Prospectus dated 25 February 2015 (**‘Prospectus’**) issued by the Company for the purposes of the Offer of Shares to be issued by the Company in connection with the Company’s application to re – list on the ASX following a change to the nature and scale of the Company’s activities.

This Supplementary Prospectus is dated 17 March 2015 and was lodged with the ASIC on 18 March 2015. ASIC and ASX take no responsibility for the contents of the Prospectus or this Supplementary Prospectus.

This Supplementary Prospectus must be read together with the Prospectus. Pursuant to section 719(4) of the Corporations Act, the Prospectus is taken to include this Supplementary Prospectus. Terms used in this Supplementary Prospectus have the same meaning as in the Prospectus unless otherwise defined or the contrary intention appears. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued in both hard copy and electronic versions. The electronic version of the Prospectus may be viewed online at www.lankagraphite.com.au. The Offer is available to persons receiving an electronic version of the Prospectus and this Supplementary Prospectus in Australia. The Corporations Act prohibits any person from passing onto another person the Application Form unless it is attached to or accompanied by a complete and unaltered version of the Prospectus.

During the period of the Offer, any person may obtain a hard copy of the Prospectus and this Supplementary Prospectus by contacting the Company. This Supplementary Prospectus does not constitute an offer or invitation in any place which, or to any person whom, it would not be lawful to make such an offer or invitation. The distribution of this Supplementary Prospectus in jurisdictions outside Australia may be restricted by law and persons who come into possession of this Supplementary Prospectus should seek advice on and observe such restrictions. Any failure to comply with such restrictions may constitute a violation of applicable securities laws.

1. EXTENSION OF CLOSING DATE OF OFFER

The Offer Closing Date has been extended to 5:00 pm (EST) on Tuesday, 14 April 2015. The Directors reserve the right, at their discretion, to close the Offer early or further extend the Offer.

The Takeover Closing Date has been extended to 5:00 pm (EST) on Tuesday, 14 April 2015. The Directors reserve the right, at their discretion, to close the Takeover Bid Period early or further extend the Takeover Bid Period.

This is a Supplementary Prospectus dated 17 March 2015 intended to be read with the Replacement Prospectus dated 25 February 2015, relating to the Offer by Viculus Limited

2. REVISED INDICATIVE TIMETABLE

As a consequence of the extension of the Offer Closing Date and the Takeover Closing Date, the following dates in the indicative timetable set out on page 12 of the Prospectus will now apply:

Takeover Bid offer closes	14 April 2015
Prospectus offer closes	14 April 2015
Expected Allotment Date of shares	21 April 2015
Readmission of Company to ASX	28 April 2015

The dates shown above are indicative only and may be varied.

3. RIGHT TO WITHDRAW

In accordance with the Corporations Act, the Company must give Applicants who have applied for Shares under the Prospectus a copy of this Supplementary Prospectus a one (1) month right from the date of Supplementary Prospectus to withdraw their Application and be repaid their Application Money in full.

If an Applicant elects to withdraw their Application, the Company will not pay interest on Application Monies refunded.

Any Applicant investor who has already submitted an Application as at the date of this Supplementary Prospectus, and wishes to obtain a refund of their Application Monies, should provide a written request to the Company as set out below by 5pm (EST) on 17 April 2015.

Applicants may withdraw their Applications and be repaid any Application Monies upon written request to the Company as follows:

Mailed to:

*Viculus Ltd
Level 18
101 Collins Street
Melbourne VIC 3000*

or

*Viculus Ltd
C/ Computershare Investor Services Pty
Ltd
452 Johnston Street
Abbotsford VIC 3067*

Or delivered to:

*Computershare
452 Johnston Street
Abbotsford VIC 3067*

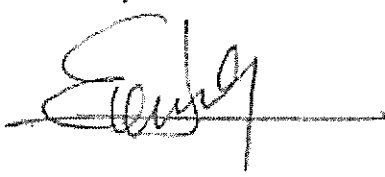
Please note: The details of the refund cheque (including the address to which it should be sent) must correspond to the details contained in the Application Form lodged by that Applicant.

4. DIRECTORS' CONSENT

Each of the Directors of Viculus Limited has consented to the lodgment of this Supplementary Prospectus with ASIC.

This is a Supplementary Prospectus dated 17 March 2015 intended to be read with the Replacement Prospectus dated 25 February 2015, relating to the Offer by Viculus Limited

Signed for and on behalf of Viculus Limited

A handwritten signature in black ink, appearing to read 'Emily Lee', is written over a horizontal line.

**Ms. Emily Lee
Managing Director, Viculus Ltd**

Dated: 18 March 2015

This is an important document and should be read in its entirety. If you do not understand this Supplementary Prospectus you should consult your professional advisers without delay. The Shares offered by this Supplementary Prospectus are of a speculative nature.