

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
MATRIX COMPOSITES & ENGINEERING LTD	54 009 435 250

We (the entity) give ASX the following information.

#### Information about buy-back

1	Type of buy-back	On-market
2	Date Appendix 3C was given to ASX	18 March 2015

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	N/A	16,147
4	Total consideration paid or payable for the shares/units	N/A	\$11,787.31

Appendix 3E  
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	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: date: N/A  lowest price paid: date: N/A	highest price paid: \$0.73  lowest price paid: \$0.73  highest price allowed under rule 7.33: \$0.7368

Participation by directors

6 Deleted 30/9/2001.

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back

9,439,396 ordinary shares

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

Sign here:   
 .....  
 (Company Secretary)

Date: 18/3/2015  
 .....

Print name: PETER JOHN TAZEWELL  
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