



MARKET RELEASE

19 March 2015

RCG CORPORATION LIMITED

TRADING HALT

The securities of RCG Corporation Limited (Company) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 23 March 2015 or when the announcement is released to the market.

Security Code: RCG

Andrew Kabega
Senior Adviser, Listings Compliance (Sydney)

19 March 2015

Company Announcements
Australian Securities Exchange

By Electronic Lodgement

Dear Sir / Madam,


RCG CORPORATION LIMITED TRADING HALT REQUEST

Pursuant to ASX Listing Rule 17.1, RCG Corporation Limited (ASX: RCG) (the Company) requests that a trading halt be granted by the ASX from the commencement of trading on 19 March 2015 until the commencement of trading on 23 March 2015 with respect to the Company's fully paid ordinary shares.

For the purposes of ASX Listing Rule 17.1, the Company provides the following information:

- a) the trading halt is necessary for the placement to sophisticated and professional investors to be conducted in an orderly manner of which further details will be provided today;
- b) the Company requests that the trading halt continues until the earlier of the Company making an announcement regarding the results of the placement and the commencement of trading on 23 March 2015; and
- c) the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully



Michael Hirschowitz
Finance Director