



ASX RELEASE

NEW FUNDING

The Company is pleased to announce that new funding for the future has been secured from a new investor to A1, WIN Singapore Holdings Pte Ltd (not associated with the WIN group in Australia) and the King Fame group. A total of \$2.65 million is to be placed with the company at an issue price of \$0.0004 per share for the development of new investments in Australia with a particular focus on the food and food services industries and general investment opportunities. The company is in receipt of \$700,000 of these funds and expects the balance to be placed in an escrow account before the end of March and in advance of the proposed special general meeting to approve the transaction. The new investors operate from Singapore but have trade and long term business relationships in Japan with expertise in food distribution and logistics.

The placements will require regulatory and shareholder approval and it is anticipated it will be submitted to the shareholders for approval at a Special General Meeting of the Company in early May.

The company again draws attention of potential investors and shareholders to the notes to the 6th monthly accounts to 31 December 2014 of the company which make it clear that without some substantial immediate capital raising the company would not be able to continue as a going concern.

If the shareholders approve the placements the company intends to examine opportunities to acquire existing businesses that supply food and provide food related services. The company is currently examining several small possible business proposals including a seafood supply business which has the capacity to adopt operating improvements using the expertise, management and business systems available from the WIN Singapore associates in Japan.

The board of your company welcomes this new investment and is currently drafting the notice for a Special General Meeting of shareholders to consider in detail the investment. The Notice and any accompanying documents will be submitted to the ASX and ASIC for their comments prior to its despatch to shareholders. As noted above it is anticipated that the meeting of shareholders will take place in early May.

SUPERSORGHUM UP-DATE

As set out in the Notes to the 6th monthly accounts to 31 December 2014 of the company A1 confirms that it has not received the funds from Ocean Pacific Management ("OPM") to enable the company to proceed with the Exclusivity Agreement with SOL Holdings in respect to SuperSorghum.

Planting of further test beds of SuperSorghum at Kununurra is taking place and the initial planting of the B6 SuperSorghum hybrid has produced advanced plants of over 4 metres in height after 105 days which are continuing to grow in the wet season although this test crop was damaged by the Cyclone Lam in late February. The test plantings at Douglas Daly and Adelaide River have been less successful with the Douglas Daly test ceasing because of some mistakes by the farmer and the Adelaide River test being affected by bird infestation. Further testing will continue at the end of the wet.

The failure of the SuperSorghum funding from OPM will place significant constraints upon the company's ability to further develop this business.

NEW DIRECTOR

A1 is pleased to announce that Mr Hiroyuki (known as Hiro) Ogawa has joined the board of the company. Mr Ogawa is the principal of CFG Consulting a specialist financial advisor with offices in Singapore and Japan. Mr Ogawa has 27 years of experience providing financial, securities and transactional advice to numerous medium and large Singaporean and Japanese investor clients, including investors looking to expand their operations into Australia. Hiro introduced WIN and its associates to A1.

Mr Yuji Takaibana has resigned as a director

NEW SECRETARY

A1 is pleased to announce that Peter Ashcroft will assume the role of Company Secretary. Mr Peter Kao has resigned as secretary.

A1 INVESTMENTS & RESOURCES LTD



Charlie Nakamura
Director