



MARKET RELEASE

25 March 2015

Skydive the Beach Group Limited

PRE-QUOTATION DISCLOSURE

Skydive the Beach Group Limited was admitted to the official list of ASX Limited today, Wednesday 25 March 2015.

The following information is released as pre-quotation disclosure.

1. The Company's Appendix 1A and Information Form and Checklist
2. The Company's constitution
3. A distribution schedule of ordinary shares
4. Top 20 holders of ordinary shares
5. The Company's audited accounts for the full year ended 30 June 2014 and its reviewed accounts for the half year ended 31 December 2014.
6. The audited special purpose accounts of Skydive the Beach Group for the full year ended 30 June 2014.
7. An updated pro-forma statement of financial position based on the actual amount of funds raised under the Prospectus.
8. A statement confirming that the Share Sale Deed to acquire Australia Skydive Pty Ltd remains in full force and effect, and that the Company is not aware of any reason why the transaction will not complete as described in the Prospectus.
9. The Company's securities trading policy.
10. The full terms and conditions of the employee share option plan.
11. A statement setting out the number of securities subject to voluntary escrow and the restriction period applied to those securities.

Security Code: SKB

A handwritten signature in blue ink, appearing to read 'A Weaver', with a long horizontal flourish extending to the right.

Andy Weaver

Senior Adviser, Listings Compliance (Sydney)