

## **ASX Announcement**

## STATEMENT OF ESCROWED SECURITIES

Skydive the Beach Group Limited ACN 167 320 470 ("Company") confirms that certain securities of the Company shall be subject to voluntary escrow as follows:

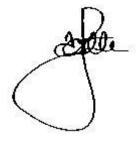
## **Shares**

193,369,700 fully paid ordinary shares in the capital of the Company issued to related parties of the Company will be escrowed for a period of 24 months from the date of official quotation on ASX of securities of the Company.

## **Options**

10,300,000 options over ordinary shares in the capital of the Company having an exercise price of \$0.25 (exercisable in 3 tranches on each of 9 February 2016, 9 February 2017 and 9 February 2018) and expiring on 9 February 2025 issued to related parties of the Company will be escrowed for a period of 24 months from the date of official quotation on ASX of securities of the Company.

For and on behalf of the Board



Anthony Ritter Director and Company Secretary