

BY ELECTRONIC LODGEMENT

ASX ANNOUNCEMENT



**CALTEX AUSTRALIA LIMITED**  
**ACN 004 201 307**

**LEVEL 24, 2 MARKET STREET**  
**SYDNEY NSW 2000 AUSTRALIA**

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27 March 2015

Company Announcements Office  
Australian Securities Exchange

**CALTEX AUSTRALIA LIMITED**

**CALTEX BUSINESS UNAFFECTED BY CHEVRON SALE**

Caltex Australia Limited (Caltex) notes Chevron's announcement today that it has signed an underwriting agreement for the sale of its shares in Caltex.

As noted in Chevron's release, the decision to sell has been driven by its broader portfolio review.

Caltex remains committed to its vision of remaining the outright leader in transport fuels in Australia and Chevron's sale will not change this. There will be no change to Caltex's ability to reliably and competitively deliver all our customers' fuel requirements. Through Ampol Singapore, Caltex retains its strong supply sourcing capability and Chevron will remain an important supplier.

A handwritten signature in black ink, appearing to be "Peter Lim", written in a cursive style.

**Peter Lim**  
**Company Secretary**

Phone: (02) 9250 5562 / 0414 815 732

Attach.