



MARKET RELEASE

30 March 2015

Slater & Gordon Limited

TRADING HALT (2 + 1 business days)

The securities of Slater & Gordon Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Thursday, 2 April 2015.

Security Code: SGH

Simone Papas
Adviser, Listings (Melbourne)



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30 March 2015

ASX Limited
Level 4, Rialto North Tower
525 Collins Street
Melbourne VIC 3000

By Email: Simone.Papas@asx.com.au

Dear Ms Papas

Request for Trading Halt - Slater & Gordon Limited (ASX: SGH)

Pursuant to ASX Listing Rule 17.1, Slater & Gordon Limited (**SGH**) requests an immediate trading halt in its ordinary shares.

In accordance with Listing Rule 17.1 we advise:

- (a) the trading halt is requested pending an announcement by SGH of a proposed pro rata accelerated renounceable entitlement offer (the **Offer**);
- (b) SGH wishes the trading halt to remain in place until the earlier of such time as it makes an announcement to the market regarding the outcome of the institutional component of the Offer and the commencement of trading on Thursday, 2 April 2015;
- (c) SGH expects the trading halt will be ended by it making an announcement to ASX in relation to completion of the institutional component of the Offer;
- (d) SGH is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

A handwritten signature in black ink, appearing to be "Wayne Brown", written over a horizontal line.

Wayne Brown
Company Secretary