ASX Announcement

2 April 2015

PSD Acquisition Update

Slater and Gordon Limted (ASX: SGH) (**SGH**) notes the announcement on 1 April 2015 by Quindell Plc (Quindell) correcting certain matters in the Shareholder Circular issued by them on 30 March 2015 due to the incorrect transcription of certain profit numbers for FY2013. Slater and Gordon confirms that this does not change any disclosure made by Slater and Gordon in respect of the Quindell PSD acquisition, as all financial information contained in Slater and Gordon's disclosure materials was based on Slater and Gordon's own assessment of that information, and did not rely on information contained in Quindell's Shareholder Circular.

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