

7 April 2015

Companies Announcement Office Via Electronic Lodgement

PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited (**Peninsula**) provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Executive Chairman, in a presentation entitled "Peninsula on schedule at Lance".

The audio broadcast details are as follows:

- Comments on Peninsula on schedule at Lance
- Presented by Mr John (Gus) Simpson, Executive Chairman
- Available Tuesday 7 April 2015, 6.00am AWST / 8.00am AEST

To listen, simply visit Peninsula's website: http://www.pel.net.au under "Investor Info" subsection "Audio Broadcasts".

Yours sincerely

Jonathan Whyte Company Secretary

For further information, please contact our office on +61 8 9380 9920 during normal business hours.