OM HOLDINGS LIMITED

(ARBN 081 028 337)



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ASX Market Announcements ASX Limited 4th Floor 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

ARTICLE ON OM HOLDINGS LIMITED'S PROJECTS IN MALAYSIA

Please find attached the extract of an article written by Platts, a division of McGraw Hill Financial that will be published in their online journal, Platts Metals Alert on 8 April 2015.

Yours faithfully

OM HOLDINGS LIMITED

Heng Siow Kwee/Julie Wolseley

Company Secretary

ASX Code: OMH



BACKGROUND INFORMATION ON OM HOLDINGS LIMITED

OMH Holdings Limited (OMH) was listed on the ASX in March 1998 and has its foundations in metals trading – incorporating the sourcing and distribution of manganese ore products.

OMH is involved in mining manganese product in Australia and South Africa and is constructing a smelter in Sarawak, Malaysia to produce ferrosilicon and ferro-manganese intermediate products. The smelter project is owned 75% by OMH.

The first phase of the Sarawak smelter project commenced production in September 2014 and will ramp up to full commercial production by the end of 2015. When completed the ferrosilicon production facility's capacity of 308,000 tonnes per annum will make it one of the largest ferrosilicon smelters globally.

OMH, through a wholly owned subsidiary, owns the Bootu Creek manganese mine in the Northern Territory. This mine has the capacity to produce up to 1,000,000 tonnes of manganese product per annum.

OMH also owns a 26% investment in Ntsimbintle Mining (Proprietary) Ltd, which, in turn owns 50.1% interest in the world class Tshipi Borwa ("Tshipi") manganese mine in South Africa. This mine has the capacity to produce up to 2,400,000 tonnes of manganese product per annum when the permanent processing plant is completed.

The manganese products of Bootu Creek, and those from Tshipi, are exclusively marketed through the OMH's trading division and OM Tshipi Pte Ltd (33.33% owned) respectively. Through all these activities OMH has established itself as a significant manganese supplier to the Chinese market.



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Malaysia's OM to ramp up Sarawak ferrosilicon output in April

Malaysian ferroalloy producer OM Materials (Sarawak) Sdn Bhd plans to bring on stream two furnaces at its ferrosilicon plant in Sarawak in April, a company official told Platts Tuesday.

The 16-furnace plant has the design capacity to produce 308,000 mt/year of 75%-Si ferrosilicon. Four furnaces are currently in operation, with the two being brought on stream in April taking the total to six, the official said.

OM started ferrosilicon production in September 2014. Output totaled 8,350 mt over October-December 2014, taking total output in 2014 to 8,641 mt. Sixty percent of the plant's output will be supplied to Japanese trading companies JFE Shoji Trade and Hanwa and Europe-based Fesil under offtake deals, and 40% sold in the spot market and via long-term contracts to buyers across Asia, Europe and North and South America.

"We see steady demand in Europe, with price largely dependent on the exchange rate. There is also demand in Brazil. Taiwan is steady," the official said.

The plant will ramp up to full production by end 2015, OM Holdings said in February.

A 60:40 quartzite mining joint venture between parent company OM Holdings and Menteri Besar Incorporated in Perak, West Malaysia, is expecting first production by end 2015. The mine, which is expected to extract 500,000 mt/year of silica rock, can produce about 300,000 mt/year of high-grade quartzite lump with a silicon dioxide content greater than 97%. The mine will cover most of OM's requirements for its ferrosilicon output in Malaysia, the official said.

Separately, OM plans to launch manganese ferroalloy output in second half 2016. It plans to produce 300,000 mt/year of manganese alloys such as silicomanganese and ferromanganese.

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