

Form 605

**Corporations Act 2001
Section 671B**

Notice of ceasing to be a substantial shareholder

To Company Name/Scheme CALTEX AUSTRALIA LIMITED
ACN 004 201 307

1. Details of substantial holder

Name The Goldman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries ("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its subsidiaries ("Goldman Sachs Australia Group").

ACN/ARSN (if applicable) Not applicable

The holder ceased to be a substantial holder on 2 April 2015
 The previous notice was given to the company on 31 March 2015
 The previous notice was dated 31 March 2015

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Holder of Relevant Interest	Nature of Change	Consideration (AUD)	Class and Number of Securities	Person's votes affected
See Annexure B.					

3. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
Goldman Sachs Asset Management Australia Pty Ltd ("GSAMA")	Level 17, 101 Collins Street, Melbourne, Victoria 3000, Australia
Goldman Sachs Australia Managed Funds Limited ("GSAMF")	Level 17, 101 Collins Street, Melbourne, Victoria 3000, Australia
Goldman Sachs Asset Management L.P. ("GSAML")	32 Old Slip, New York, New York, 10005 USA
Goldman Sachs International ("GSI")	Peterborough Court, 133 Fleet Street, London EC4A 2BB, United Kingdom
Goldman Sachs Australia Pty Ltd ("GSA")	Level 17, 101 Collins Street, Melbourne Victoria 3000, Australia

Goldman Sachs & Co ("GSCO")	200 West Street, New York, NY 10282, USA
Chevron Global Energy Inc.	2711 Centerville Road, Suite 400, Wilmington, DE 19808, USA

Signature

Print name Raymond Chow Capacity Authorised Person
(signing under power of attorney in
accordance with section 52 of the
Corporations Act)

Sign here

Date 8 April 2015

Annexure A

Significant Subsidiaries of The Goldman Sachs Group, Inc.

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2014 and the states or jurisdictions in which they are organized. Indentation indicates the principal parent of each subsidiary. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a "significant subsidiary" as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

Name	State or Jurisdiction of Organization of Entity
The Goldman Sachs Group, Inc.	Delaware
Goldman, Sachs & Co.	New York
Goldman Sachs Paris Inc. Et Cie	France
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs Group UK Limited	United Kingdom
Goldman Sachs International Bank	United Kingdom
Goldman Sachs International	United Kingdom
Goldman Sachs Asset Management International	United Kingdom
Goldman Sachs Group Holdings (U.K.) Limited	United Kingdom
KPL Finance Limited	Cayman Islands
GS Funding Investments Limited	Cayman Islands
Rothesay Life (Cayman) Limited	Cayman Islands
GS Liquid Trading Platform II Limited	Jersey
Forres LLC	Delaware
Forres Investments Limited	Cayman Islands
Goldman Sachs Global Holdings L.L.C.	Delaware
GS Asian Venture (Delaware) L.L.C.	Delaware
GS Hony Holdings I Ltd.	Cayman Islands
GS (Asia) L.P.	Delaware
Goldman Sachs (Japan) Ltd.	British Virgin Islands
Goldman Sachs Japan Co., Ltd.	Japan
J. Aron Holdings, L.P.	Delaware
J. Aron & Company	New York
Goldman Sachs Asset Management, L.P.	Delaware
Goldman Sachs Hedge Fund Strategies LLC	Delaware
Goldman Sachs (Cayman) Holding Company	Cayman Islands
Goldman Sachs (Asia) Corporate Holdings L.P.	Delaware
Goldman Sachs Holdings (Hong Kong) Limited	Hong Kong
Goldman Sachs (Asia) Finance	Mauritius
Goldman Sachs (Asia) L.L.C.	Delaware
GS EMEA Funding Limited Partnership	United Kingdom
Goldman Sachs Holdings (Singapore) PTE. Ltd.	Singapore
J. Aron & Company (Singapore) PTE.	Singapore
Goldman Sachs (Singapore) PTE.	Singapore
Goldman Sachs Holdings ANZ Pty Limited	Australia
Goldman Sachs Financial Markets Pty Ltd	Australia
GS HLDGS ANZ II Pty Ltd	Australia
Goldman Sachs Australia Group Holdings Pty Ltd	Australia
Goldman Sachs Australia Capital Markets Limited	Australia
Goldman Sachs Australia Pty Ltd	Australia
GS Holdings (Delaware) L.L.C. II	Delaware
GS Lending Partners Holdings LLC	Delaware
Goldman Sachs Lending Partners LLC	Delaware
Goldman Sachs Bank USA	New York
Goldman Sachs Mortgage Company	New York
Goldman Sachs Execution & Clearing, L.P.	New York
GS Financial Services II, LLC	Delaware
GS Funding Europe	United Kingdom
GS Funding Europe I Ltd.	Cayman Islands
GS Funding Europe II Ltd.	Cayman Islands
GS Investment Strategies, LLC	Delaware

Name	State or Jurisdiction of Organization of Entity
MLQ Investors, L.P.	Delaware
Goldman Sachs Realty Japan Ltd.	Japan
Blue Daisy Co., Ltd.	Japan
GS PIA Holdings GK	Japan
Crane Holdings Ltd.	Japan
ELQ Holdings (Del) LLC	Delaware
ELQ Holdings (UK) Ltd	United Kingdom
ELQ Investors VII Limited	United Kingdom
ELQ Investors II Ltd	United Kingdom
Goldman Sachs Specialty Lending Holdings, Inc.	Delaware
GS Fund Holdings, L.L.C.	Delaware
Shoelane, L.P.	Delaware
GS Financial Services L.P. (Del)	Delaware
JLQ LLC	Cayman Islands
Jupiter Investment Co., Ltd.	Japan
AR Holdings GK	Japan
SH White Flower	Japan
GK Frangipani	Japan
Goldman Sachs Global Commodities (Canada) Holdings, LP	Delaware
Goldman Sachs Global Commodities (Canada) Corporation	Canada
GS Direct, L.L.C.	Delaware
GSIP Holdco A LLC	Delaware
Special Situations Investing Group II, LLC	Delaware
MTGRP, L.L.C.	Delaware
Archon International, Inc.	Delaware
Archon Group Europe GMBH	Germany
Archon Group Deutschland GMBH	Germany
Broad Street Principal Investments, L.L.C.	Delaware
Broad Street Credit Holdings LLC	Delaware
GSFS Investments I Corp.	Delaware
GS India Holdings L.P.	Delaware
Goldman Sachs Investments (Mauritius) I Limited	Mauritius
GS Diversified Funding LLC	Delaware
Hull Trading Asia Limited	Hong Kong
Goldman Sachs LLC	Mauritius
Goldman Sachs Venture LLC	Mauritius

THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

Signature

Print name	Raymond Chow (signing under power of attorney in accordance with section 52 of the Corporations Act)	Capacity	Authorised Person
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Sign here



Date

8 April 2015

Annexure B

Date of Change	Holder of Relevant Interest	Nature of Change	Consideration (AUD)	Class and Number of Securities		Person's votes affected
3/30/2015	GSA	Settlement of sell transaction	1,109,105	29,345	Ordinary Fully Paid Shares	29,345
3/30/2015	GSA	Settlement of sell transaction	226	6	Ordinary Fully Paid Shares	6
3/30/2015	GSA	Settlement of sell transaction	374,208	9,900	Ordinary Fully Paid Shares	9,900
3/30/2015	GSA	Settlement of sell transaction	3,771	100	Ordinary Fully Paid Shares	100
3/30/2015	GSA	Return of lent shares	N/A	9,351	Ordinary Fully Paid Shares	9,351
3/30/2015	GSA	Return of lent shares	N/A	20,000	Ordinary Fully Paid Shares	20,000
3/30/2015	GSA	Borrow of shares	N/A	10,000	Ordinary Fully Paid Shares	10,000
3/30/2015	GSAMA	Buy	369,985	10,571	Ordinary Fully Paid Shares	10,571
3/30/2015	GSAMA	Buy	4,270,140	122,004	Ordinary Fully Paid Shares	122,004
3/30/2015	GSAMA	Buy	4,209,275	120,265	Ordinary Fully Paid Shares	120,265
3/30/2015	GSAMA	Buy	5,700,590	162,874	Ordinary Fully Paid Shares	162,874
3/30/2015	GSAMA	Buy	9,471,350	270,610	Ordinary Fully Paid Shares	270,610
3/30/2015	GSAMA	Buy	2,726,220	77,892	Ordinary Fully Paid Shares	77,892
3/30/2015	GSAMA	Buy	2,523,885	72,111	Ordinary Fully Paid Shares	72,111
3/30/2015	GSAMA	Buy	1,100,610	31,446	Ordinary Fully Paid Shares	31,446
3/30/2015	GSAMA	Buy	2,216,130	63,318	Ordinary Fully Paid Shares	63,318
3/30/2015	GSAMA	Buy	10,702,160	305,776	Ordinary Fully Paid Shares	305,776
3/30/2015	GSAMA	Buy	5,346,285	152,751	Ordinary Fully Paid Shares	152,751
3/30/2015	GSAMA	Buy	2,173,990	62,114	Ordinary Fully Paid Shares	62,114
3/30/2015	GSAMA	Buy	2,746	80	Ordinary Fully Paid Shares	80
3/30/2015	GSAMA	Sell	27,699	807	Ordinary Fully Paid Shares	807
3/30/2015	GSAMF	Buy	6,840,190	195,434	Ordinary Fully Paid Shares	195,434
3/30/2015	GSAMF	Buy	636,230	18,178	Ordinary Fully Paid Shares	18,178
3/30/2015	GSAMF	Buy	1,223,180	34,948	Ordinary Fully Paid Shares	34,948
3/30/2015	GSAMF	Buy	281,155	8,033	Ordinary Fully Paid Shares	8,033
3/30/2015	GSAMF	Buy	208,600	5,960	Ordinary Fully Paid Shares	5,960
3/30/2015	GSCO	Borrow of shares	N/A	500,000	Ordinary Fully Paid Shares	500,000
3/30/2015	GSI	Buy	90,264	2,358	Ordinary Fully Paid Shares	2,358
3/30/2015	GSI	Buy	9,852	289	Ordinary Fully Paid Shares	289
3/30/2015	GSI	Sell	10,203,000	300,000	Ordinary Fully Paid Shares	300,000

Date of Change	Holder of Relevant Interest	Nature of Change	Consideration (AUD)	Class and Number of Securities		Person's votes affected
3/30/2015	GSI	Sell	444,850	12,977	Ordinary Fully Paid Shares	12,977
3/30/2015	GSI	Buy	4,999,995	142,857	Ordinary Fully Paid Shares	142,857
3/30/2015	GSI	Buy	74,999,995	2,142,857	Ordinary Fully Paid Shares	2,142,857
3/30/2015	GSI	Buy	49,999,985	1,428,571	Ordinary Fully Paid Shares	1,428,571
3/30/2015	GSI	Buy	445,836	13,000	Ordinary Fully Paid Shares	13,000
3/30/2015	GSI	Buy	128,622,340	3,674,924	Ordinary Fully Paid Shares	3,674,924
3/30/2015	GSI	Buy	9,999,990	285,714	Ordinary Fully Paid Shares	285,714
3/30/2015	GSI	Return of borrowed shares	N/A	9,351	Ordinary Fully Paid Shares	9,351
3/30/2015	GSI	Loan of shares	N/A	10,000	Ordinary Fully Paid Shares	10,000
3/30/2015	GSI	Return of borrowed shares	N/A	20,000	Ordinary Fully Paid Shares	20,000
3/31/2015	GSAMA	Sell	142,876	4,088	Ordinary Fully Paid Shares	4,088
3/31/2015	GSAMA	Sell	258,595	7,399	Ordinary Fully Paid Shares	7,399
3/31/2015	GSCO	Return of borrowed shares	N/A	99,295	Ordinary Fully Paid Shares	99,295
3/31/2015	GSCO	Return of borrowed shares	N/A	385,123	Ordinary Fully Paid Shares	385,123
3/31/2015	GSCO	Borrow of shares	N/A	484,418	Ordinary Fully Paid Shares	484,418
3/31/2015	GSCO	Borrow of shares	N/A	99,295	Ordinary Fully Paid Shares	99,295
3/31/2015	GSCO	Borrow of shares	N/A	385,123	Ordinary Fully Paid Shares	385,123
3/31/2015	GSCO	Return of lent shares	N/A	27,626	Ordinary Fully Paid Shares	27,626
3/31/2015	GSCO	Return of lent shares	N/A	17,660	Ordinary Fully Paid Shares	17,660
3/31/2015	GSCO	Return of lent shares	N/A	3,615	Ordinary Fully Paid Shares	3,615
3/31/2015	GSI	Buy	1,395,838	40,110	Ordinary Fully Paid Shares	40,110
3/31/2015	GSI	Sell	50,197,261	1,436,732	Ordinary Fully Paid Shares	1,436,732
3/31/2015	GSI	Return of lent shares	N/A	99,295	Ordinary Fully Paid Shares	99,295
3/31/2015	GSI	Return of lent shares	N/A	385,123	Ordinary Fully Paid Shares	385,123
3/31/2015	GSI	Loan of shares	N/A	484,418	Ordinary Fully Paid Shares	484,418
3/31/2015	GSI	Loan of shares	N/A	99,295	Ordinary Fully Paid Shares	99,295
3/31/2015	GSI	Loan of shares	N/A	385,123	Ordinary Fully Paid Shares	385,123
3/31/2015	GSI	Return of borrowed shares	N/A	27,626	Ordinary Fully Paid Shares	27,626
3/31/2015	GSI	Return of borrowed shares	N/A	17,660	Ordinary Fully Paid Shares	17,660
3/31/2015	GSI	Return of borrowed shares	N/A	3,615	Ordinary Fully Paid Shares	3,615
3/31/2015	GSI	Return of borrowed shares	N/A	357	Ordinary Fully Paid Shares	357

Date of Change	Holder of Relevant Interest	Nature of Change	Consideration (AUD)	Class and Number of Securities		Person's votes affected
3/31/2015	GSI	Return of borrowed shares	N/A	98,938	Ordinary Fully Paid Shares	98,938
3/31/2015	GSI	Return of borrowed shares	N/A	100,038	Ordinary Fully Paid Shares	100,038
4/1/2015	GSAMA	Buy	36,124	1,033	Ordinary Fully Paid Shares	1,033
4/1/2015	GSAMA	Buy	7,724	221	Ordinary Fully Paid Shares	221
4/1/2015	GSAML P	Sell	4,413	126	Ordinary Fully Paid Shares	126
4/1/2015	GSCO	Return of borrowed shares	N/A	484,418	Ordinary Fully Paid Shares	484,418
4/1/2015	GSCO	Return of borrowed shares	N/A	51,764	Ordinary Fully Paid Shares	51,764
4/1/2015	GSCO	Borrow of shares	N/A	536,182	Ordinary Fully Paid Shares	536,182
4/1/2015	GSCO	Loan of shares	N/A	25,787	Ordinary Fully Paid Shares	25,787
4/1/2015	GSCO	Loan of shares	N/A	186,984	Ordinary Fully Paid Shares	186,984
4/1/2015	GSCO	Loan of shares	N/A	186,984	Ordinary Fully Paid Shares	186,984
4/1/2015	GSCO	Return of borrowed shares	N/A	336	Ordinary Fully Paid Shares	336
4/1/2015	GSI	Sell	29,493,863	842,013	Ordinary Fully Paid Shares	842,013
4/1/2015	GSI	Return of lent shares	N/A	484,418	Ordinary Fully Paid Shares	484,418
4/1/2015	GSI	Return of lent shares	N/A	51,764	Ordinary Fully Paid Shares	51,764
4/1/2015	GSI	Loan of shares	N/A	536,182	Ordinary Fully Paid Shares	536,182
4/1/2015	GSI	Borrow of shares	N/A	25,787	Ordinary Fully Paid Shares	25,787
4/1/2015	GSI	Borrow of shares	N/A	186,984	Ordinary Fully Paid Shares	186,984
4/1/2015	GSI	Borrow of shares	N/A	186,984	Ordinary Fully Paid Shares	186,984
4/1/2015	GSI	Return of lent shares	N/A	336	Ordinary Fully Paid Shares	336
4/1/2015	GSI	Return of borrowed shares	N/A	124,191	Ordinary Fully Paid Shares	124,191
4/2/2015	GSA	Borrow of shares	N/A	89,566	Ordinary Fully Paid Shares	89,566
4/2/2015	GSA	Return of lent shares	N/A	10,000	Ordinary Fully Paid Shares	10,000
4/2/2015	GSCO	Loan of shares	N/A	6,543,145	Ordinary Fully Paid Shares	6,543,145
4/2/2015	GSI	Borrow of shares	N/A	6,543,145	Ordinary Fully Paid Shares	6,543,145
4/2/2015	GSCO	Return of borrowed shares	N/A	536,182	Ordinary Fully Paid Shares	536,182
4/2/2015	GSCO	Return of borrowed shares	N/A	7,192,264	Ordinary Fully Paid Shares	7,192,264
4/2/2015	GSCO	Borrow of shares	N/A	7,728,446	Ordinary Fully Paid Shares	7,728,446
4/2/2015	GSCO	Loan of shares	N/A	808	Ordinary Fully Paid Shares	808
4/2/2015	GSCO	Borrow of shares	N/A	7,192,264	Ordinary Fully Paid Shares	7,192,264
4/2/2015	GSCO	Return of lent shares	N/A	186,984	Ordinary Fully Paid Shares	186,984

Date of Change	Holder of Relevant Interest	Nature of Change	Consideration (AUD)	Class and Number of Securities		Person's votes affected
4/2/2015	GSCO	Return of lent shares	N/A	186,984	Ordinary Fully Paid Shares	186,984
4/2/2015	GSCO	Return of lent shares	N/A	25,787	Ordinary Fully Paid Shares	25,787
4/2/2015	GSCO	Return of borrowed shares	N/A	378,804	Ordinary Fully Paid Shares	378,804
4/2/2015	GSI	Sell	1,561,409	44,416	Ordinary Fully Paid Shares	44,416
4/2/2015	GSI	Sell	15,740,506	448,597	Ordinary Fully Paid Shares	448,597
4/2/2015	GSI	Return of lent shares	N/A	536,182	Ordinary Fully Paid Shares	536,182
4/2/2015	GSI	Return of lent shares	N/A	7,192,264	Ordinary Fully Paid Shares	7,192,264
4/2/2015	GSI	Loan of shares	N/A	7,728,446	Ordinary Fully Paid Shares	7,728,446
4/2/2015	GSI	Borrow of shares	N/A	808	Ordinary Fully Paid Shares	808
4/2/2015	GSI	Loan of shares	N/A	7,192,264	Ordinary Fully Paid Shares	7,192,264
4/2/2015	GSI	Return of borrowed shares	N/A	186,984	Ordinary Fully Paid Shares	186,984
4/2/2015	GSI	Return of borrowed shares	N/A	186,984	Ordinary Fully Paid Shares	186,984
4/2/2015	GSI	Return of borrowed shares	N/A	25,787	Ordinary Fully Paid Shares	25,787
4/2/2015	GSI	Loan of shares	N/A	89,566	Ordinary Fully Paid Shares	89,566
4/2/2015	GSI	Return of borrowed shares	N/A	10,000	Ordinary Fully Paid Shares	10,000
4/2/2015	GSA and its associates listed in Annexure A	Upon settlement occurring under the block trade agreement with Chevron Global Energy Inc., such agreement attached to GSGI's Form 603 dated 31 March 2015 (Agreement), GSA and its associates ceased to have a relevant interest in the shares (Sale Shares) - being 33,514,630 shares as at 27 March 2015 - that existed under the terms of the Agreement	N/A	Sale Shares under the Agreement	Ordinary Fully Paid Shares	Sale Shares under the Agreement

Signature

Print name Raymond Chow Capacity Authorised Person
 (signing under power of attorney in accordance with section 52 of the Corporations Act)

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Date 8 April 2015