



9 April 2015

Companies Announcement Office
Via Electronic Lodgement

RECENT MEDIA - PAYDIRT MAGAZINE ARTICLE APRIL 2015

Peninsula Energy Limited (Company) advises of a recent article on the Company published in Australia's Paydirt Magazine.

To view a copy of the article, simply visit Peninsula's website: <http://www.pel.net.au> under "Investor Info" subsection "Recent Media".

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is positioned above the typed name.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 (0)8 9380 9920 during normal business hours.