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9 April 2015

RETAIL OFFER BOOKLET

Slater & Gordon Limited (ASX: SGH) (**SGH**) has today despatched the Retail Offer Booklet and the accompanying personalised Entitlement and Acceptance Forms to eligible retail shareholders.

The Retail Offer Booklet and a blank version of the accompanying Entitlement and Acceptance Form has been released to ASX earlier today. The Retail Offer Booklet will also be available on the ASX website www.asx.com.au and SGH's website at https://www.slatergordon.com.au/investors.

The Retail Offer Booklet contains information in relation to SGH's fully underwritten pro rata 2 for 3 accelerated renounceable entitlement offer.

The Retail Entitlement Offer will close at 5.00pm (Melbourne time) on Monday, 20 April 2015.

Only Eligible Retail Shareholders may participate in the Retail Entitlement Offer. The eligibility criteria for the Retail Entitlement Offer will be set out in in the Retail Offer Booklet and a separate announcement to Ineligible Retail Shareholders.

For further information on the Entitlement Offer you should call the SGH Offer Information Line on 1300 850 505 (within Australia) or +61 (3) 9415 4000 (outside Australia) from 8.30am to 5.30pm (Melbourne time) Monday to Friday. If you have any further questions, you should contact your stockbroker, accountant or other professional adviser.

Yours sincerely

Wayne Brown
Chief Financial Officer and Company Secretary
SLATER AND GORDON LTD

Important Information

This notice does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States or to any person acting for the account or benefit of any person in the United States, or in any other jurisdiction in which such an offer would be illegal. No action has been or will be taken to register, qualify or otherwise permit a public offering of the New Shares in any jurisdiction outside Australia or New Zealand. In particular, neither the Entitlements nor the New Shares have been, or will be, registered under the U.S. Securities Act of 1993, as amended (the Securities Act) or the securities laws of any state or other jurisdiction of the United States. Accordingly, the Entitlements may not be taken up by, and the New Shares may not be offered, sold or resold to, persons in the United States or to persons who are acting for the account or benefit of a person in the United States, unless such Entitlements or New Shares have been registered under the Securities Act or are offered and sold in a transaction exempt from, or not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws.

The provision of this document is not, and should not be considered as, financial product advice. The information in this document is general information only, and does not take into account your individual objectives, taxation position, financial situation or needs. Before acting on the information, you should consider the appropriateness of the information, having regard to your objectives, taxation position, financial situation or needs. If you are unsure of your position, please contact your accountant, tax advisor, stockbroker or other professional advisor.