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ASX ANNOUNCEMENT



CALTEX AUSTRALIA LIMITED
ACN 004 201 307

LEVEL 24, 2 MARKET STREET
SYDNEY NSW 2000 AUSTRALIA

10 April 2015

Company Announcements Office
Australian Securities Exchange

CALTEX AUSTRALIA LIMITED

CHANGE OF DIRECTOR'S INTEREST NOTICE – J SEGAL

Caltex Australia Limited (Caltex) gives notice of changes to Mr Segal's interests relating to the vesting, exercise and lapse of Mr Segal's 2012 performance rights under the terms of the Caltex long term incentive plan, as contained in the attached Appendix 3Y – Change of Director's Interest Notice.

Peter Lim
Company Secretary

Phone: (02) 9250 5562 / 0414 815 732

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Caltex Australia Limited
ABN	40 004 201 307

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Julian Segal
Date of last notice	8 April 2014

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct	Direct	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Not applicable	Not applicable	Held on trust for Mr Segal (as beneficiary) by AET Structured Finance Services Pty Ltd as trustee ("Trustee") of the Caltex Equity Incentive Plan trust
Date of change	2 April 2015	2 April 2015	No change
No. of securities held prior to change	127,911	610,311 (2012, 2013 & 2014 grants)	20,639
Class	Fully paid ordinary Caltex shares	Performance rights	Fully paid ordinary Caltex shares
Number acquired	255,530	None	No change
Number disposed	None	Vesting and lapse of performance rights as described in "Nature of change" below	No change
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$37.5523 (value per share based on 5 day volume weighted average price)	Not applicable	Not applicable
No. of securities held after change	383,441	322,875 (2013 & 2014 grants)	20,639

Appendix 3Y
Change of Director's Interest Notice

<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Automatic exercise of vested performance rights granted to Mr Segal under the Caltex long term incentive plan (LTI) in 2012.</p> <p>Shares to satisfy the exercise of the performance rights were acquired on-market by the Trustee in March 2015.</p>	<p>287,436 performance rights were granted to Mr Segal under the LTI in 2012 and following testing of the performance conditions at the end of the performance period:</p> <ul style="list-style-type: none"> • 255,530 performance rights vested; and • 31,906 performance rights lapsed. 	<p>No change</p>
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	/
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

+ See chapter 19 for defined terms.