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ASX ANNOUNCEMENT



**CALTEX AUSTRALIA LIMITED**  
**ACN 004 201 307**

**LEVEL 24, 2 MARKET STREET**  
**SYDNEY NSW 2000 AUSTRALIA**

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10 April 2015

Company Announcements Office  
Australian Securities Exchange

**CALTEX AUSTRALIA LIMITED**

**CHANGE OF DIRECTOR'S INTEREST NOTICES – J SEGAL**

Caltex Australia Limited (Caltex) gives notice of changes to Mr Segal's interests relating to the release of Mr Segal's shares under the terms of the Caltex 2012 short term incentive scheme, as contained in the attached Appendix 3Y – Change of Director's Interest Notice.



**Peter Lim**  
**Company Secretary**

Phone: (02) 9250 5562 / 0414 815 732

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	Caltex Australia Limited
<b>ABN</b>	40 004 201 307

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Julian Segal
<b>Date of last notice</b>	10 April 2015

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct	Direct	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Not applicable	Not applicable	Held on trust for Mr Segal (as beneficiary) by AET Structured Finance Services Pty Ltd as trustee ("Trustee") of the Caltex Equity Incentive Plan trust
<b>Date of change</b>	2 April 2015	No change	2 April 2015
<b>No. of securities held prior to change</b>	383,441	322,875 (2013 & 2014 grants)	20,639
<b>Class</b>	Fully paid ordinary Caltex shares	Performance rights	Fully paid ordinary Caltex shares
<b>Number acquired</b>	20,639	No change	Not applicable
<b>Number disposed</b>	Not applicable	No change	20,639
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	The shares were purchased on-market in April 2013 at \$20.9695 per share.	Not applicable	None
<b>No. of securities held after change</b>	404,080	322,875 (2013 & 2014 grants)	None

**Appendix 3Y**  
**Change of Director's Interest Notice**

<p><b>Nature of change</b>          Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>The shares were automatically transferred to Mr Segal from the Trustee following expiry of the trading restriction associated with the shares.</p>	<p>Not applicable</p>	<p>Release of shares under the terms of Caltex's 2012 short term incentive scheme (STI).          Under the terms of the STI, shares are held on trust by the Trustee and are subject to a service condition and a performance condition being met, and a two year trading restriction.          As all conditions had been satisfied, shares granted in 2013 (pursuant to the 2012 STI) were automatically transferred to Mr Segal from the Trustee following expiry of the two year trading restriction.</p>
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**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Not applicable
<b>Nature of interest</b>	/
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not applicable

+ See chapter 19 for defined terms.