

MARKET RELEASE

9 April 2015

Aura Energy Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Aura Energy Limited (the "Company") will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: AEE

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)

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13 April 2015

The Australian Securities Exchange Limited Level 8 Exchange Plaza 28 The Esplanade Perth WA 6000

By email: jill.hewitt@asx.com.au

Dear Jill

Voluntary Suspension

The Directors of Aura Energy Limited (AEE) request a voluntary suspension in the Company's securities.

As required by Listing Rule 17.2, AEE provides the following information:

- the suspension is requested pending the release of an announcement concerning a capital raising;
- it is expected that an announcement will now be made on the capital raising prior to the commencement of trading on Tuesday 14 April 2015;
- AEE is not aware of any reason why the suspension should not be granted;
 and
- AEE has no other information necessary to inform the market about the suspension.

Yours faithfully

Stan Zillwood

Company Secretary