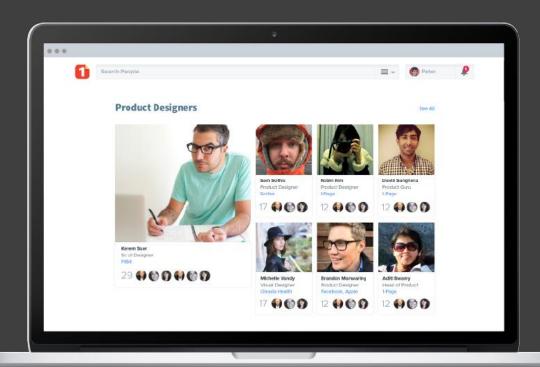


1-PAGE LIMITED

Next Generation of Sourcing and Assessment Asia Pacific Roadshow – April 2015 ASX:1PG



DISCLAIMER



Some of the information contained in this presentation contains "forward – looking statements" which may not directly or exclusively relate to the historical facts. These forward – looking statements reflect 1-Page's current intentions, plans, expectations, assumptions and beliefs about future events and are subject to risks, uncertainties and other factors, many of which are outside the control of 1-Page. Important factors that could cause actual results to differ materially from the expectations expressed or implied in the forward-looking statements include known and unknown risks. Because actual results could differ materially from 1-Page's current intentions, plans, expectations, assumptions and beliefs about the future, you are urged to view all forward-looking statements contained herein with caution.

SUMMARY



- 1-Page is a revolutionary cloud-based human resources Software-as-a-Service platform, currently employed by leading global and US companies.
- Three platforms revolutionising the way companies source, qualify and engage employees:
 - 1-Page Sourcing and Referral Engine
 - 1-Page Talent Assessment Platform
 - 1-Page Internal Innovation Platform
- Post October BranchOut Acquisition New platform ready for initial deployments.
- Significant pipeline of potential clients on all three platforms.
- UST Global partnership Enabling quicker access/ integration/ on-boarding of potential clients (including some of the world's largest companies.)
- Massive Expansion/ Cross-Selling Opportunities through 1-Page's Land & Expand Model.
- Received A\$9.63m from two strategic parties in February 2015

LEADERSHIP TEAM





Joanna Weidenmiller
Chief Executive Officer, Co-Founder

- Nominated Female Entrepreneur of the Year 2012
- Built and sold Performance Advertising
- Co-Founder 360Fashion Network scaled to 10M users
- Recruited at the FBI after college
- Ranked in top 50 Movers & Shakers in HR/Recruitment 2014
- Full Scholarship & National Rower (University of Virginia)



Justin Baird CTO and Head of APAC

- Innovationist at Google
- Director, Product Management at Dolby
- Research and Design Engineer at Meyer Sound



Jeff MillsChief Revenue & Operations Officer

- Sales Development at Yahoo!
- Director of Sales at Kayak/SideStep, Inc.
- VP of Sales and Partnerships at Criteo
- Chief Revenue Officer at Gengo



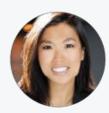
David Sanghera Head of Product

- Head of Marketing at TrackR
- Senior Product Manager at Oracle
- Product Manager at DreamWorks



Jeremy Malander
Head of Customer Success

- Dir. of Customer Success at Bluejeans
- Manager of Global Customer Engagement Operations at Yammer
- Customer Success Manager at Salesforce



Susan Kim Investor Relations, US

- Executive Director at Nomura
- Executive Director at UBS Investment Bank
- Senior Consultant at Arthur Andersen

OUR SHORT FAST HISTORY



2014	2014	2014	2014	2015	2015
September	October	November	December	January	February
KEY HIRES: Jeff Mills, Chief Revenue Officer Justin Baird, Chief Technology Officer	ASX IPO on October 15, 2014 First Silicon Valley Company to IPO in Australia UST PARTNERSHIP ESTABLISHED	BRANCHOUT ACQUISITION US\$2 million and 7.5 million shares 820 MILLION PROFILES Largest Professional Network	BRANCHOUT RESEARCH, DEVELOPMENT & REVAMPED BRANCHOUT DATA ENHANCEMENT COMMENCES	ADDITIONAL PATENTS FILED Bring Total Patent Pool to 10 ENHANCEMENT OF TECH TEAMS:	BRANCHOUT RELEASE FULL 1-PAGE OFFERING NOW AVAILABLE FOR CLIENTS: 1-Page Sourcing 1-Page Assessment 1-Page Innovation
		Post IPO acquisition of BranchOut announced.			keystone United States ents Filed on Referral Methods and Processes.

GLOBAL RECRUITMENT MARKET





GLOBAL WORKFORCE
Worth \$589B in 2013
IBISWorld

112M

U.S. WORKFORCE
Worth \$190B in 2013
IBISWorld

REPEATING: 100% TURNOVER EVERY 2.4 YEARS

(U.S. Bureau of Labor Statistics)

- GROWING: 600M New HIRES every 15 years (U.S. Bureau of Labor Statistics)
- CHANGING: Baby boomers retiring 10K/Day 2030: Millennials 75% of workforce (PBS, U.S. Bureau of Labor Statistics)
- LinkedIn's reported revenue of \$643 million in Q4 2014 (57% directly from recruiting)

THE GLOBAL RECRUITING MARKET IS MASSIVE AND GROWING

GLOBAL RECRUITMENT MARKET
TO GROW BY **\$87 BILLION NEXT YEAR**

\$456B

IN 2015

\$369B IN 2014

***LinkedIn's reported revenue of \$643 million in Q4 2014 (57% directly from recruiting).

ENTERPRISES WANT TO HIRE PASSIVE CANDIDATES



UNTOUCHABLE

Unwilling to change jobs

25%

of high demand candidates

PASSIVE

Gainfully employed but willing to move for the right job

70%

of high demand candidates

ACTIVE

Looking on job-boards and platforms like SEEK.com

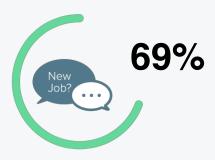
5%

of high demand candidates

1-PAGE WILL CONNECT ENTERPRISES TO PASSIVE CANDIDATES

1-PAGE SURVEY HIGHLIGHTS





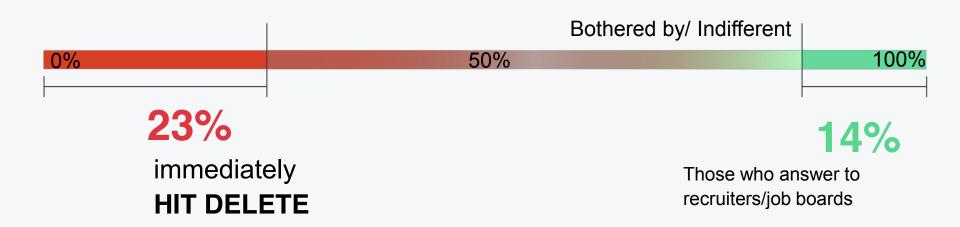
Fortune 500 employees are being contacted for job opportunities



Comes through online channels

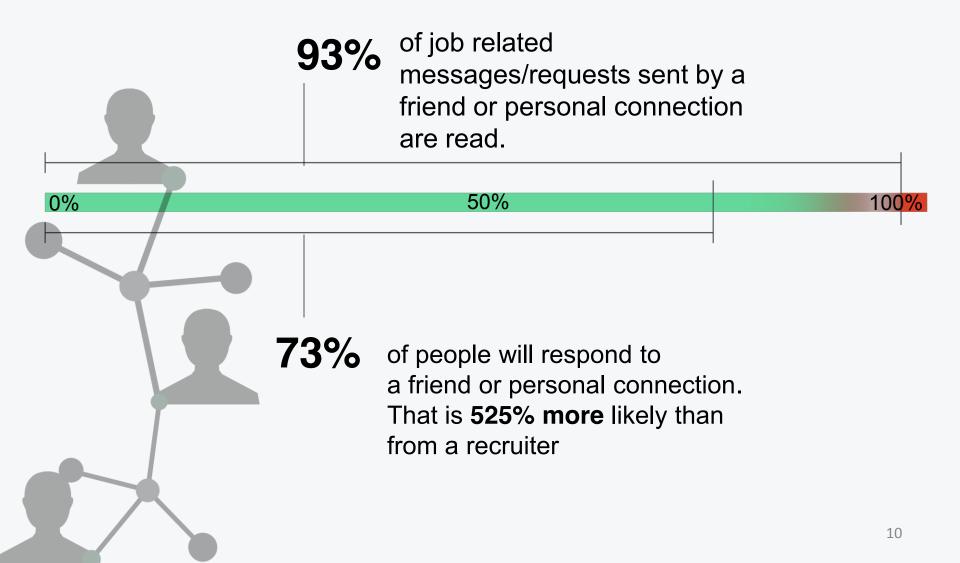


of these messages come **directly** from recruiters or job boards



1-PAGE SURVEY HIGHLIGHTS







1-PAGE SOURCING & REFERRAL ENGINE



As a client of 1-Page, companies have access to more than 820m professional profiles, with data enriched from online sources.



Source

Allows companies to source candidates from within their own employee's social networks. The system reveals the people in your organization with friend connections to prospective employment candidates.



Qualify

Instantly evaluate candidates based on enriched profiles that collect the most comprehensive data across the internet.



Engage

Ask for the right introduction/feedback from the employee who is best connected to the prospect.

The system architecture has been designed for easy incorporation into internal enterprise systems, as the entire system can be run from behind a client's firewall.

Users can search for candidates by profession, company, location, and by name, or any combination thereof.

0

THE 1-PAGE ENRICHED DATABASE IS GROWING AND REFRESHING DAILY

Profiles enriched with additional data



820M+ Profiles
New profiles added
every day







1-PAGE SOURCING PLATFORM

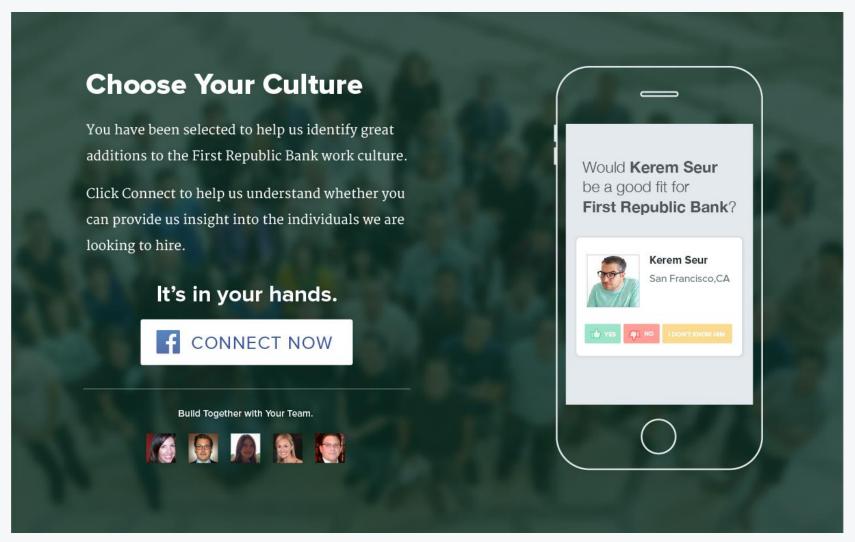
The world's largest professional platform with the most enriched user profiles





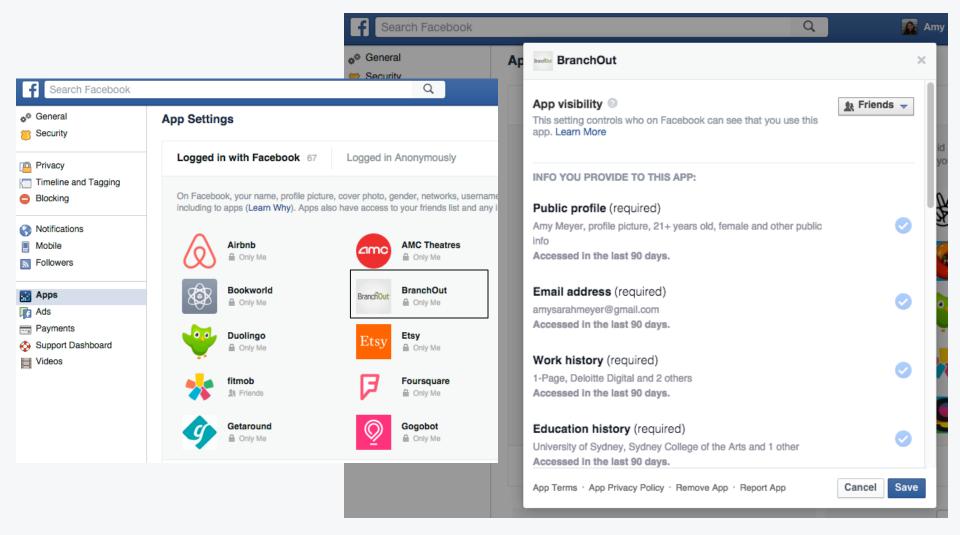
Machine Learning Search
User enriched data sourced
from
Machine Learning Search

EMPLOYEES CONNECT TO BRANCHOUT *** VIA THEIR FACEBOOK ACCOUNT



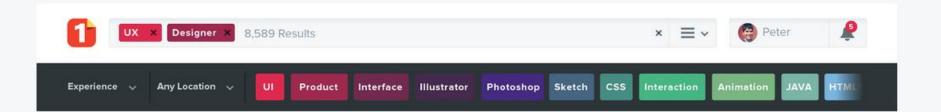
BRANCHOUT APP IN FACEBOOK

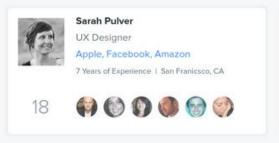




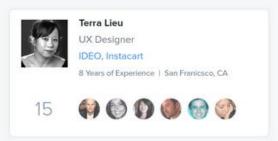
1-PAGE SOURCING & REFERRAL ENGINE SEARCH RESULTS

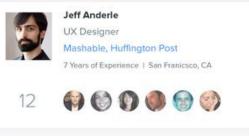


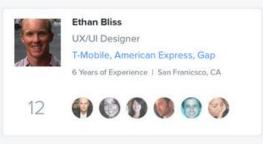


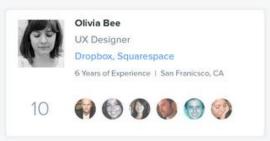


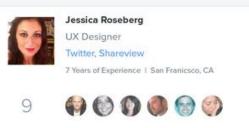


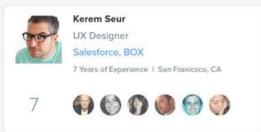


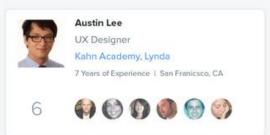






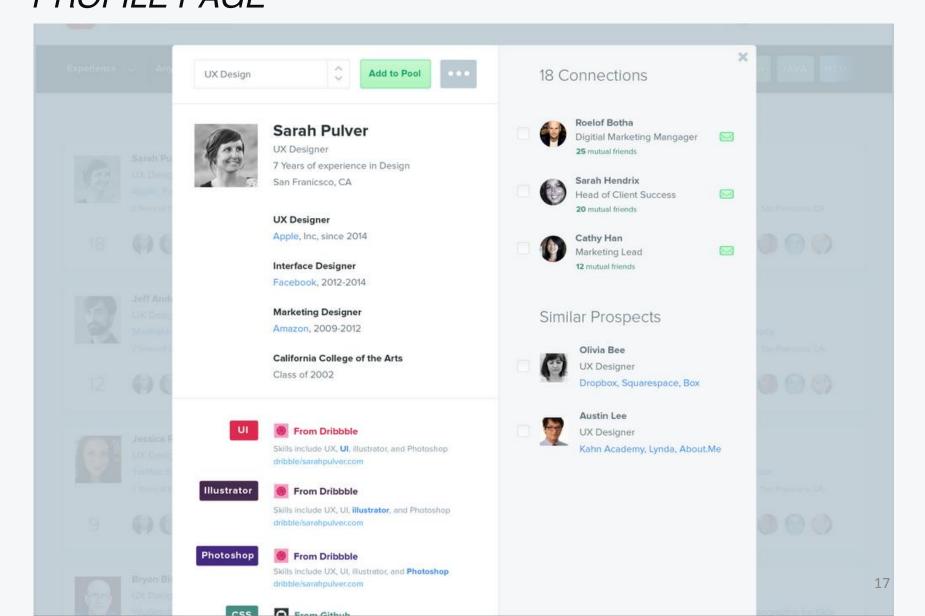






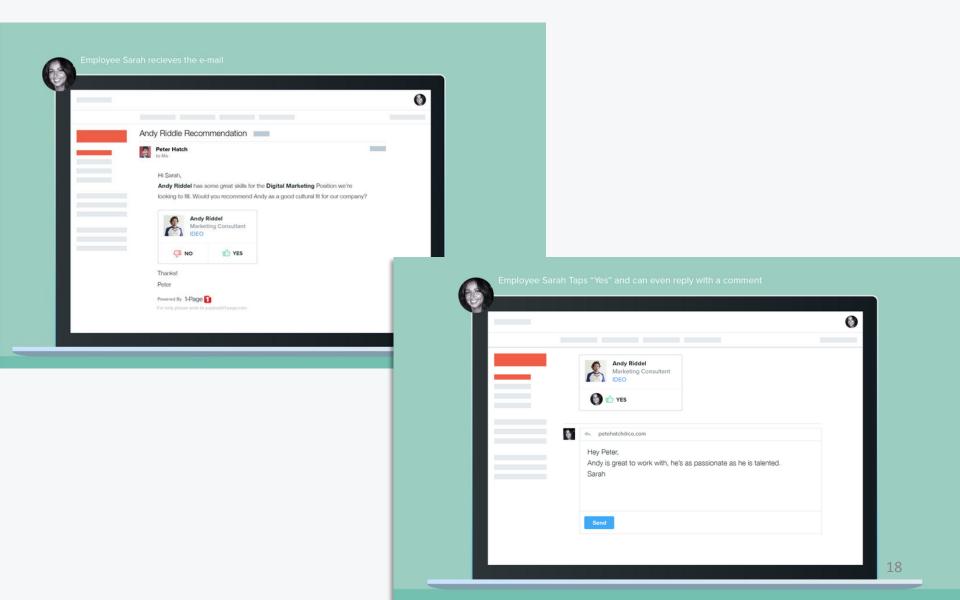






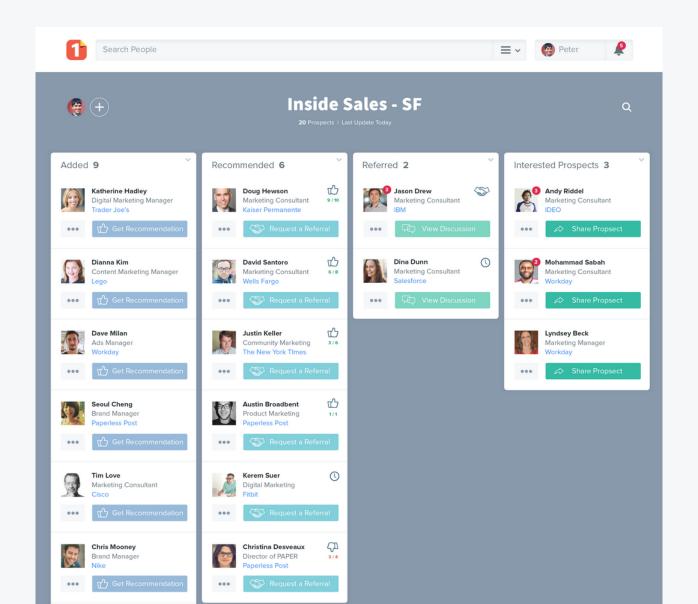


1-PAGE SOURCING & REFERRAL ENGINE COMMUNICATION



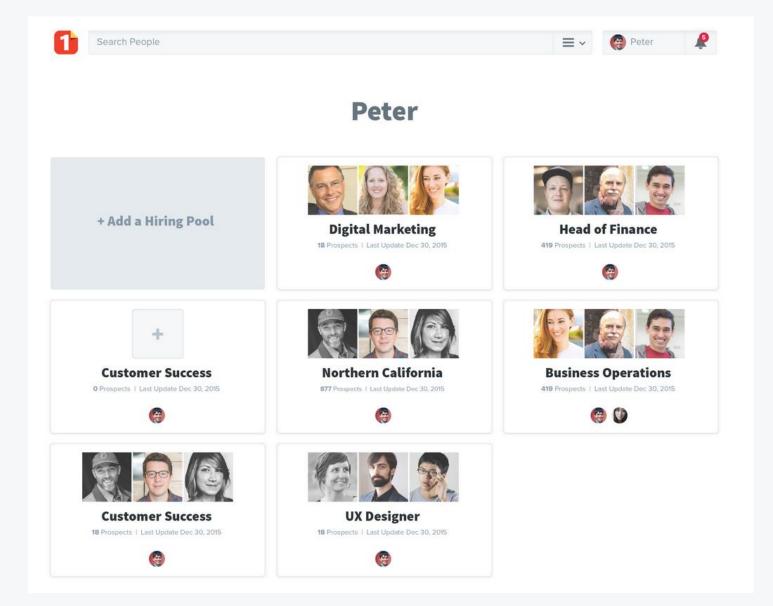


1-PAGE SOURCING & REFERRAL ENGINE CANDIDATE PIPELINE





1-PAGE SOURCING & REFERRAL ENGINE HIRING POOL





1-PAGE INTERNAL INNOVATION PLATFORM



Tap Into the Talent Pool That Knows Best



Challenge

Leveraging the same principle of the assessment platform, 1-Page's Internal Innovation helps company engage their workforce to source the best ideas from their workforce.



Drive Executable Solution

Employees showcase their unique value and insights with a 1-Page Proposal to your companies' real-time business challenge.



Curate and Organize Ideas

The Innovation Platform automatically ranks and prioritizes, employees' proposals to help evaluators to find the best ideas for internal innovation.

The Innovation platform has been improved significantly over the past quarter. Above and beyond continual feature development, the platform has undergone infrastructure improvements that enable enterprise-grade scalability and accessibility over a number of global geographies including Australia.

Based upon client feedback and needs, we are in the process of creating novel algorithms to classify and quantify innovative ideas across multiple business dimensions.

1-PAGE INTERNAL INNOVATION PLATFORM CHALLENGE

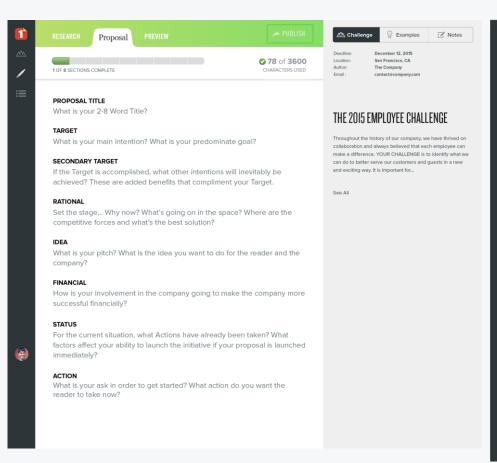


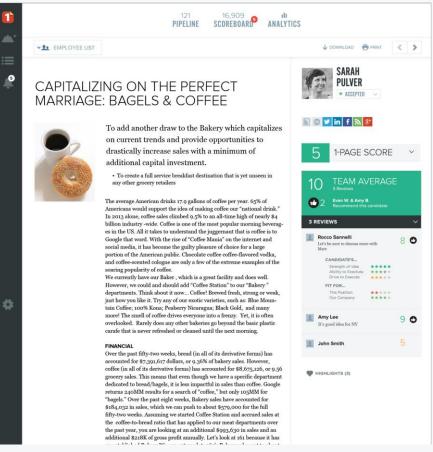


1-PAGE INTERNAL INNOVATION PLATFORM



DRIVE EXECUTABLE SOLUTIONS





1-PAGE INTERNAL INNOVATION PLATFORM CURATE AND ORGANIZE IDEAS



Home

Q

Areas of Focus



Retail 3,868 Ideas



Business Development 3.868 Ideas



Global Marketing 3,868 Ideas



International Trust 3,868 Ideas



Commercial Real Estate 3,868 Ideas



COO 3,868 Ideas



International Locations 3,868 Ideas



Global Technology & Operations 3,868 Ideas



Audit 3,868 Ideas



Risk 3,868 Ideas



Compliance 3,868 Ideas



CFO 3,868 Ideas





1-Page Streamlines Your Hiring Process



Planning

1-Page reduces the time and effort required for companies to find the best candidates. By streamlining the recruiting process and identifying candidates while displaying the greatest desire and capability for the role, 1-Page greatly reduces talent acquisition costs and significantly increases employment retention rates for enterprises.



Assessment

Candidates respond with 1-Page Proposals to the tasked challenge. Candidates are allowed to demonstrate their ability in real-world application. Leveraging candidate's solutions sent in the format of one-page job proposals, the platform applies artificial intelligence and natural language processing to rank the most suitable candidates for interview.



Evaluation

Automatically sorts, ranks and prioritizes candidates proposals. Enables hiring team to find the most suitable candidate for the job Enables companies to rank and prioritise candidates for employment positions based on their ability to solve business challenges and their ability to achieve strategic objectives

1-Page is bringing new technological innovation into the realm of natural language and text based processing, big data analysis and idea categorization via methods such as topic modeling.



PRESENT CHALLENGE



PANDORA

PROCEED >



You've been selected by Pandora Media, Inc. to respond to a challenge!

Location: Oakland, CA

Author: Pandora Media, Inc

BUSINESS CHALLENGE / CALL TO ACTION

MARKETING ASSOCIATE

People—the listeners, the artists, and our employees—are at the center of our mission and everything we do. Actually, employees at Pandora are a lot like the service itself: bright, eclectic, and innovative. As a collaborative meraber of our team, you will be supporting multiple facets of the business including brand, product, and partner marketing. If you feel that you are the right fit for our team, help us understand how you would approach the following scenario. You are tasked with supporting the launch of a new Hip Hop genre station. YOUR CHALLENGE is to articulate a full marketing plan which can be statistically proven to drive awareness to our existing user base. Note that using specific information regarding artists in campaigns are prohibited.

SUCCESS ELEMENTS

ABOUT THE COMPANY

At Pandora, we're a unique collection of engineers, musicians, designers, marketers, and world-class sellers with a common goal: to enrich lives by delivering effortless personalized music enjoyment and discovery. People—the listeners, the artists, and our employees—are at

UNIQUE TO THE POSITION

Help coordinate and communicate across internal teams and external agencies to smoothly implement all facets of our marketing programs on Pandora owned channels and through paid media.

SKILLS

Familiarity with marketing concepts or collaboration with media agencies. The ability to craft project and creative briefs.

PERSONAL TRAITS

Scrappy, game for any task, and able to adapt to change. A very high level of intellectual curiosity.

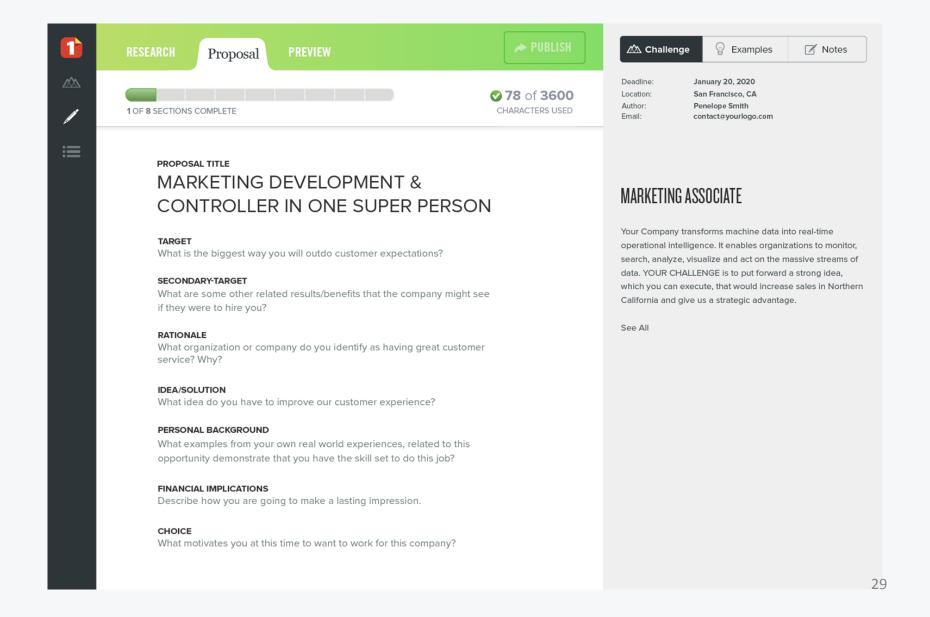
Demonstrate a strong sense of ownership and thought-leadership. You define the word "Collaborative."

CULTURAL

FIT

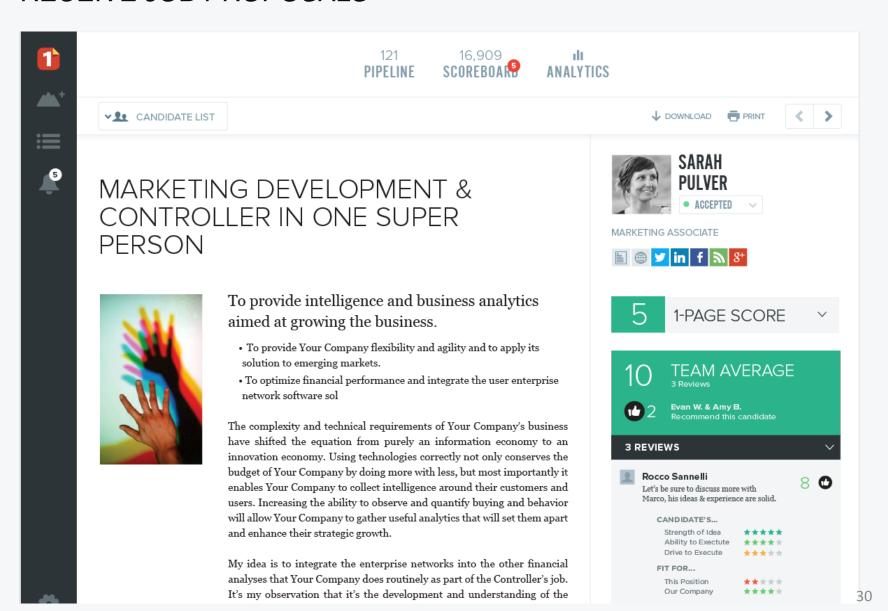


COMPLETE JOB PROPOSAL



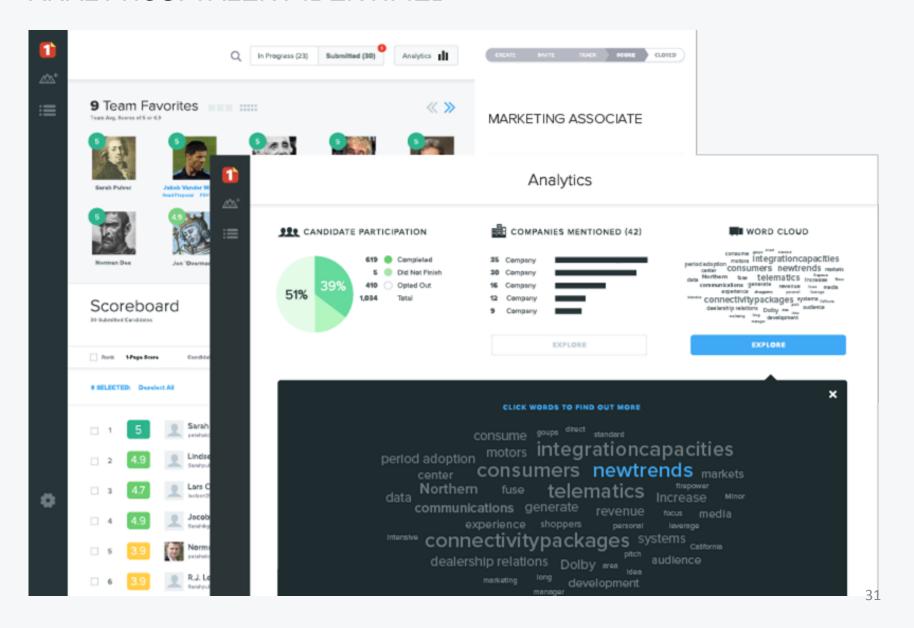


RECEIVE JOB PROPOSALS





ANALYTICS: TALENT IDENTIFIED



1-PAGE LAND & EXPAND MODEL

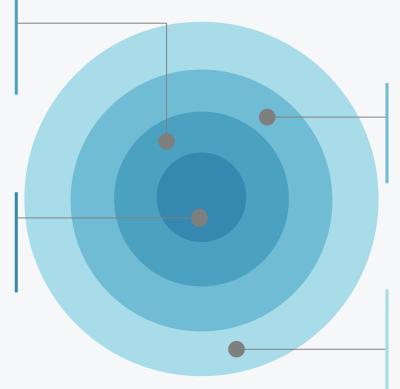


STEP 2

1-Page's product offering is integrated into the client's business quickly adding value by disrupting the usual hiring process.

STEP 1

1-Page closes the initial agreement with a key decision maker in the organisation that steers 1-Page through what is usually a complex legal and procurement process.



STEP 3

Value can be quickly harnessed through seamless integration into an organisation's current ICT landscape.

STEP 4

As value is realised, 1-Page provides scalability to accommodate additional departments, regions etc. as the client further adopts the platform.

1-PAGE LAND & EXPAND: CASE STUDY



PITCH & SIGN CLIENT

DEPLOY STAGED IMPLEMENTATION

ENGAGE CLIENT

STAGED IMPLEMENTATION COMPLETED

SCALE UP

- 1-Page pitches to C-Level or key decision maker within the organisation.
- 1-Page signs client to initial staged implementation to one or more platforms on initial deployment payment terms.
- 1-Page then deploys client with Customer Success ensuring smooth uptake and engagement.

Client utilises the platform until comfortable and realises value.

Staged implementation is completed. Gauging usage and value the client receives from the 1-Page Platform(s), 1-Page and client agree upon a full implementation cost, per month, per employee.

Collaborate with client to roll out full 1-Page Product line (Sourcing, Assessing and Internal Innovation) across all functions and geographies.



1-PAGE SOURCING & REFERRAL ENGINE PRICING EXAMPLE

# of	Yearly Hires	Monthly	% of Hires	1PG Monthly	1PG Monthly	1PG Annual
Employees		Hires	by 1PG	Hires	Service Fee	Service Fee
10,000	3,000	250	10%	25	\$25,000	\$300,000

Cost Per Employee	1PG Cost Per Hire	Client Cost Per Hire	Client ROI	Savings
\$2.50	\$1,000	\$3,000	200%	\$600,000

- 3 5 month first stage of deployment \$25,000 Flat Fee (= 1mo. service fee)
- Procurement
- · Public Cloud
- · Private Cloud
- · Profile Enhancements
- Pooling
- Communication Templates
- Prove ROI

1-PAGE SOURCING - "LAND & EXPAND"



3-5 month trial: \$25,000 (Prove ROI = 25+ monthly hires)

12 month contract: \$300,000 (Scale ROI = 50+ monthly hires)

12 month renewal contract: \$600,000 (Based on proven long term hiring)

Additional Future Add On Possibilities:

- 1PG Open Search: Public Cloud Search Product
- 1PG Analytics: Upgraded Analytic Dashboards
- 1PG Recruit: Candidate Pipelines and Communication to Qualified Application

1-PAGE TALENT ASSESSMENT PLATFORM PRICING



Job Slots	Price Per Slot	Max Proposals*	Price Per Proposal	Monthly Cost	Annual Cost
5	\$350	500	\$3.50	\$1,750	\$21,000
10	\$250	1,000	\$2.50	\$2,500	\$30,000
20	\$150	2,000	\$1.50	\$3,000	\$36,000
50	\$100	5,000	\$1.00	\$5,000	\$60,000
100	\$75	10,000	\$0.75	\$7,500	\$90,000
Unlimited			Enterprise Pricing		

Company will be charged per proposal over max proposal



1-PAGE INTERNAL INNOVATION PLATFORM PRICING

Max Proposals*	Price Per Proposal	Monthly Cost	Annual Cost	
500	\$3.50	\$1,750	\$21,000	
1,000	\$2.50	\$2,500	\$30,000	
2,000	\$1.50	\$3,000	\$36,000	
5,000	\$1.00	\$5,000	\$60,000	
10,000	\$0.75	\$7,500	\$90,000	
Unlimited	Enterprise Pricing			

Company will be charged per proposal over max proposal

[•] Can purchase aggregate proposals if paid in advance ex. 30,000 proposals for \$22,500 to be used over a specified time frame

1-PAGE PROFORMA PRICING EXAMPLE 1



Product Category	Product Details	Time Frame	Monthly Cost	Total Cost
Sourcing	Onboarding Package	3 Mo.	Flat	\$25,000
Talent Assessment	20 Job Slots	3 Mo.	\$2,000	\$6,000
Innovation	5,000 Proposals	3 Mo.	Flat	\$5,000
				\$36,000

- · Company will be charged per proposal over max proposal
- Can purchase aggregate proposals if paid in advance ex. 30,000 proposals for \$22,500 to be used over a specified time frame
- +20% discount for annually contracted programs



1-PAGE PROFORMA 12 MONTH CONTRACT PRICING

Product Category	Product Details	Time Frame	Monthly Cost	Total Cost
Sourcing	Full Deployment	12 Mo.	\$25,000	\$300,000
Talent Assessment	50 Job Slots	12 Mo.	\$5,000	\$60,000
Innovation	5,000 Proposals	12 Mo.	\$5,000	\$60,000
				\$420,000

Company will be charged per proposal over max proposal

CURRENT CLIENTS





\$ 7B+



Talent Assessment Platform & Sourcing and Referral Engine



\$ 1B



Talent Assessment Platform



15,000

Talent Assessment Platform



\$ 60B



Talent Assessment Platform



\$ 3B



Talent Assessment & Internal Innovation Platform

splunk>

(NASDAQ: SPLK)

\$ 7B+



Talent Assessment Platform

PANDORA

(NYSE: P)

\$ 3B+



Talent Assessment Platform



(NYSE: COUP)

\$ 800M+



Talent Assessment Platform



10,000

Talent Assessment Platform



Subsidiary of Foot Locker

44.000

Talent Assessment Platform





Talent Assessment Platform



Subsidiary of Omnicom Group

Talent Assessment Platform Sourcing & Referral Engine



\$ 58B **1** 300,000

Sourcing & Referral Engine



10,000

Sourcing & Referral Engine



(NYSE: SHLD)

\$ 3.5B+ **250,000**

Talent Assessment Platform





Sourcing & Referral Engine

Joanna Weidenmiller, CEO

joanna@1-page.com

"Great jobs, world-class jobs, jobs people kill for...
Those jobs don't get filled
by people emailing in resumes. Ever."

-Seth Godin, American Author, Entrepreneur, Marketer, and Public Speaker

