



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")

TUESDAY, 14 APRIL 2015

BANK OF QUEENSLAND CASE – APPEAL DECISION

1. The Board of Directors of IMF Bentham Limited ("IMF") announces that the Court of Appeal of the Supreme Court of New South Wales Court delivered judgement today denying the appeals funded by IMF in this matter.
2. As the funding costs of the appeals have already been written off, this decision will have no impact on IMF's profit and loss for this financial year.

A handwritten signature in black ink, appearing to read "Diane Jones", enclosed within a large, loopy circular flourish.

Diane Jones
Chief Operating Officer

IMF#0000000v0

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