

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **SLATER & GORDON LIMITED**

ABN **93 097 297 400**

1. Details of substantial holder (1)

Name **Slater & Gordon Limited**

ABN **93 097 297 400**

There was a change in the interests of the
substantial holder on 14/04/2015

The previous notice was given to the company on 27/02/2015

The previous notice was dated 27/02/2015

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	16,766,220	8.03%	17,801,128	5.86%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
11/03/2015	Slater & Gordon Ltd	1,034,308 ordinary shares issued, of which 994,908 are subject to disposal restrictions under agreements relating to the acquisition of the consumer law practice of Pannone and 40,000 are subject to disposal restrictions under the Company's Employee Ownership Plan.	Nil	1,034,308 ordinary shares	1,034,308

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Slater & Gordon	Various employees	Registered holders	Control over the disposal of	4,999,356	4,999,356

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Ltd	under the Employee Ownership Plan		Ordinary Shares held in S&G under terms of the employee ownership plan.	Ordinary Shares	
Slater & Gordon Ltd	Adrian Barakat, Eleni Sarian, Gillian Potts, Steven Moussas, Sharon Carbone, Jasmina Mackovic, Fiona Ley, Geoffrey O'Hare, Kasturi Wren	Registered holders	Control over disposal of Ordinary Shares held in S&G under terms of the Keddies Sale Agreement.	247,738 Ordinary Shares	247,738
Slater & Gordon Ltd	John Webber Alexander Whitehead Ian Fletcher Richard Langton Edward Cooper Scott Ingram Simon Allen Jeremy Clarke-Williams Nicolas Holyroyd Neil Kinsella Clive Howard Paul Kitson John Sturzaker Paul Daniels Elizabeth Dux Amanada McAlister Julie Morris Martin Price Rosemary Rollason Alasdair Cochran Sarah Thompson Ian Wilson Jonathan Reid Tristan Hallam Richard Black Jeremy Summers Jennifer Ainscough Adam Wilson Caroline Watson Trevor Sterling Harriet Bowtell Tracey Graham Tim Coolican Jane Cooper Matthew Tomlinson Claire Dawson Andrew Hoe Emma Hawksworth Craig McAdam Paul Sankey Caoilionn Hurley Richard Geraghty Susan Freeburn Kimberley Owen James Bell Alison Kerr Samantha Mangwana Geoff Drake Paul Cheetham Rebecca Bell Nicholas Collins Lorraine Harvey Paul Jackson	Registered holders	Control over disposal of Ordinary Shares held in S&G under terms of the RJW Sale Agreement.	5,911,459 Ordinary Shares	5,911,459
Slater & Gordon Ltd	Brian Hilliard	Registered holder	Control over disposal of Ordinary Shares held in S&G under terms of the Hilliard Sale Agreement.	30,702 Ordinary Shares	30,702

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Slater & Gordon Ltd	Rachel Cosentino Craig James Anthony O'Hurley Jonnathan Redman	Registered holder	Control over disposal of Ordinary Shares held in S&G under terms of the Gibson & Gibson Sale Agreement.	193,905 Ordinary Shares	193,905
Slater & Gordon Ltd	Taylor Vinters LLP Emma-Jane Truin Richard Desmond Travers Gaffney Angela Beric-West Miriam Colebrooke	Registered holder	Control over disposal of Ordinary Shares held in S&G under terms of the Taylor Vinters Sale Agreement and agreements with key employees.	174,023 Ordinary Shares	174,023
Slater & Gordon Ltd	Longmex Limited	Registered holder	Control over disposal of Ordinary Shares held in S&G under terms of the Goodmans Sale Agreement.	368,655 Ordinary Shares	368,655
Slater & Gordon Ltd	Damian Phillip Bradley Matthew David Evans Martin James Deborah Susan Johnson Alan Lawson Daniel Edward Lee Martin Edward Loftus Kieran Joseph Maguire Paul Medcalfe Melanie Ridgewell Ian Christopher Lawton Schofield Mark Stuart Thomson Karl Tonks Katherine Lucille Allen Matthew John Claxson Matthew Clayton Bridget Collier Rosemary Evelyn Coyle Richard Mark Crabtree Angela June Dobbs Jacqueline Field Lisa Claire Fountain Nicholas James Godwin Tulser John Goodwin Katherine Jane Creasy Lennon Sidi Ahmed Samir Harmel Mark Hatzer Polly Anna Herbert Geraint John Herbert Stephen John Hill John Paul Hutchings Jenny Keith Michael Jerome Latner Mark McGhee Vijay Kumar Mehan Lesley Caroline Mynett Katherine Ann-Marie Pendower John Matthew Simpson Reeder Jonathan Daniel Sewell John Daniel Turner Stephen James Warren Edmund Jospeh Young	Registered holder	Control over disposal of Ordinary Shares held in S&G under terms of the Fentons Sale Agreement and agreements with key employees.	1,444,346 Ordinary Shares	1,444,346
Slater & Gordon Ltd	Deansgate 123 LLP Helen Simm Emma Dimbylow John George Cotton Veronica Mary Gavin-McNulty Barry O'Neill Steve Simpson	Registered holder	Control over disposal of Ordinary Shares held in S&G under terms of the Panonne Sale Agreement and related Acquisition Agreements.	1,436,736 Ordinary Shares	1,436,736
Slater & Gordon Ltd	Paul Glanville Carol Ann Hepworth Ruth Davies	Registered holder	Control over disposal of Ordinary Shares held in S&G under terms of the Pickering	108,875 Ordinary Shares	108,875

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Kevin Johnson Fozia Hussain		Sale Agreement and Agreements with key employee		
Slater & Gordon Ltd	Alvin Achariya Sarah Snowden Nicole Ward Cameron Cowan Jenny Kovacevic Robert Batt Richard Furnell Joseph Catoggio Carlo Cresci Steven Notarianni Nardine Hanna Aleksandar Calic David Phillips James Richardson Emilia Teti Alisha Muscara Anna Hall Alistair Boughton Akcan Munir Dean Hadjina Jessica Rosla Alexandra Agathouli Anthea Van der Monde Ahmed Pervez Joshua Bond Stephanie Ng Jaz Goddard Rachel Peters Tobias Robinson Ben McIlwain Aimimi Pty Ltd as trustee for the Maffia Family Trust JK Law Pty Ltd as trustee for the Karantzis Family Trust Joeman Holdings Pty Ltd Moray Group Pty Ltd	Registered holder	Control over disposal of Ordinary Shares held in S&G under terms of the Nowicki Carbone Acquisition Agreements.	2,542,372 Ordinary Shares	2,542,372
Slater & Gordon Ltd	Travis Shultz Leisa Toomey Michael Callow Shane Crew	Registered holder	Control over disposal of Ordinary Shares held in S&G under terms of the Shultz Acquisition Agreements.	342,961 Ordinary Shares	342,961

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Nil.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Slater & Gordon Limited	485 La Trobe Street, Melbourne, Victoria, 3000
All persons other than RJW employees named in this notice are C/O Slater & Gordon Limited	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
All RJW employees are C/O Slater & Gordon LLP UK	C/O 50-52 Chancery Lane, London WC2A 1HL United Kingdom

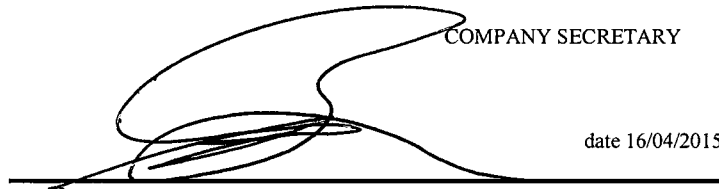
Signature

print name

COMPANY SECRETARY

sign here

date 16/04/2015



DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.