



17 April 2015

Company Announcements Office
ASX Limited
Level 40
152-158 St George's Terrace
PERTH WA 6000

COMPLETION OF CAPITAL RAISING

Cell Aquaculture Limited's ('the Company') (ASX: CAQ) is pleased to announce that it has successfully completed its Capital Raising with funds totalling \$50,000,000 having been raised under its Supplementary Prospectus.

The Company will now proceed to complete its acquisition of the Haikou Project today and seek reinstatement of its shares on the ASX.

Yours faithfully

A handwritten signature in black ink, appearing to read "Deborah Ho", with a stylized flourish at the end.

Deborah Ho
Company Secretary
Cell Aquaculture Ltd

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