



20th April 2015

Company Announcements Office
ASX Limited
Level 40
152-158 St George's Terrace
PERTH WA 6000

COMPLETION OF THE ACQUISITION OF THE HAIKOU PROJECT

Cell Aquaculture Ltd (**'the Company'**) (ASX: CAQ) is pleased to announce that the Share Sale Agreements dated 10th June 2014 (as varied by agreement dated 7th October 2014) between the Company and the Vendors, has completed with the Company acquiring 100% of the title and rights to the Haikou Project.

Following the closure of the Company's Supplementary Prospectus dated 16th February 2015 and as approved by Shareholders on 10th December 2014, the following Shares have been issued:

- (a) Public Offer – 250,000,000 Shares issued at \$0.20 per share;
- (b) Facilitation Offer – 10,375,000 Shares issued at \$0.10 per share; and
- (c) Vendor Offer – 207,500,000 Shares issued at \$0.15 per share.

In addition, the Company will be changing its name from Cell Aquaculture Ltd to CAQ Holdings Limited and will be reinstated under its current ASX code "CAQ".

The Company is currently finalising all outstanding ASX conditions for reinstatement and will update the market once a reinstatement date has been confirmed.

Yours faithfully

A handwritten signature in black ink, appearing to read "Deborah Ho", with a stylized flourish at the end.

Deborah Ho
Company Secretary

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