

Notice reference number: 0366.15.04

Notice date: 21/04/2015

What's this about?

Effective date: 21/04/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Eclipx Group Limited – Admission and Commencement of Official Quotation

Description

It is anticipated that Eclipx Group Limited (Company) will be admitted to the official list of ASX Limited (ASX) on the morning of Wednesday, 22 April 2015.

Official quotation of the Company's ordinary shares is expected to commence at 12:00pm AEST on Wednesday, 22 April 2015 on a deferred settlement basis. The Company is expected to raise approximately \$253.2 million pursuant to the offer under the prospectus dated 26 March 2015 issued by the Company and Eclipx SaleCo Limited (Prospectus) by the issue 45,282,315 ordinary shares and transfer of 64,813,448 existing shares at an issue and sale price of \$2.30 per share.

Quoted Securities: 240,206,298 ordinary shares fully paid

ASX Code: ECX

Time: 12:00pm AEST

Date: 22 April 2015

ASX Trade Abbreviation: ECLIPX

ISIN: AU000000ECX3

Home Branch: Sydney

Industry Classification: 4020 - Financials

Registered and Corporate Office: Level 32
1 O'Connell Street
Sydney NSW 2000

Phone: +61 2 8973 7118
Website: www.eclipxgroup.com

Communication person with ASX: Matt Sinnamon

Share Registry: Link Market Services Limited
Level 12
680 George Street
Sydney NSW 2000

<u>Balance Date:</u>	30 September
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>State of Incorporation:</u>	Victoria
<u>Activities:</u>	Vehicle and equipment financing, management and administrative business
<u>Dividend Policy:</u>	See page 95 of the Prospectus
<u>Joint Lead Managers and Underwriters:</u>	Citigroup Global Markets Australia Pty Limited, Credit Suisse (Australia) Limited, UBS AG, Australia Branch
<u>ASX Restricted Securities:</u>	None
<u>Securities not quoted:</u>	1,000,000 options exercise able at \$2.645 on or before 21 April 2020

Date	Event
Wednesday, 22 April 2015	Company admitted to the official list of ASX Commencement of Official Quotation on a deferred settlement basis – 12:00pm AEST (ASX Code: ECX)
Thursday, 23 April 2015	Holding statements sent to successful applicants Last day of deferred settlement trading
Friday, 24 April 2015	First day of trading on a normal (T+3) basis (ASX Code: ECX)
Wednesday, 29 April 2015	Settlement of all on-market trades conducted on a deferred settlement basis on 22 and 23 April 2015, and first settlement of trades conducted on a T+3 basis

What do I need to do and by when?

Please refer to the Prospectus and the Company's website (www.eclixpgroup.com) for further information.

Need more information?

For further information, please call the Eclix Offer Information Line on 1800 237 687 (within Australia) or +61 1800 237 687 (outside Australia) between 8:30am and 5:00pm AEST (Sydney time) Monday to Friday

Issued by
Andrew Black

Contact Details
(02) 9227 0899

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