

Viculus Limited ACN 074 976 828 Suite 32, Level 18, 101 Collins Street MELBOURNE VIC 3000

21 April 2015

ASX Announcements Office
Australian Securities Exchange

Market Update

Viculus Limited (the **Company**) is pleased to announce that the Company has received applications in excess of the minimum subscription amount of \$3,500,000 under its Replacement Prospectus.

The Company also advises that it has received an interim stop order from ASIC in relation to its Replacement Prospectus due to the late lodgement of the Company's Half Year Financial Report and the currency of the financial information contained in the Replacement Prospectus.

The Company has now lodged its Half Year Financial Report with the ASX and ASIC and is working with ASIC to have the interim stop order lifted to allow the Company to finalise its application for ASX re-listing.

Derek Lo Company Secretary