

ASX Announcement – 22 April 2015

Smartgroup Corporation Ltd (SIQ) – earnings guidance for the six months to June 2015 (H1 2015)

Following strong first quarter trading, Smartgroup Corporation Ltd (ASX:SIQ) would like to provide earnings guidance for the half year to June 2015 of approximately \$11.5 million NPATA*. This compares to \$8.5 million proforma NPATA for the half year to June 2014.

This guidance is subject to stable market conditions and based upon the assumptions that packages and novated leases under management continue to grow, and includes \$1.2m (after tax) of non-recurring earnings.

*Net Profit After Tax adjusted to exclude the non-cash tax-effected amortisation of intangibles.

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