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ABN: 19 101 676 779

24 April 2015

In compliance with ASX Listing Rule 4.7B, the ASX Appendix 4C – *Quarterly Report for Entities Admitted on the Basis of Commitments* for the quarter ended 31 March 2015 for Liquefied Natural Gas Limited (ASX: LNG) follows this page.

A handwritten signature in black ink, appearing to read 'D. Gardner', is positioned above the printed name of the Company Secretary.

David Gardner
Company Secretary

Liquefied Natural Gas Limited

Liquefied Natural Gas Limited
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Disclaimer

Forward-looking statements may be set out within this correspondence. Such statements are only predictions, and actual events or results may differ materially. Please refer to our forward-looking statement disclosure contained on our website at www.LNGLimited.com.au and to the Company's Annual Report and Accounts for a discussion of important factors which could cause actual results to differ from these forward-looking statements. The Company does not undertake any obligation to update publicly, or revise, forward-looking statements, whether as a result of new information, future events or otherwise, except to the extent legally required.

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Name of entity

Liquefied Natural Gas Limited

ABN

19 101 676 779

Quarter ended ("current
quarter")

31 March 2015

Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter \$A'000	Year to date (9 months) \$A'000
1.1	Receipts from customers	-	5
1.2	Payments for:		
	(a) staff costs	(3,740)	(10,644)
	(b) patent costs	(132)	(357)
	(c) LNG project development	(8,724)	(40,696)
	(d) leased assets	(1)	(2)
	(e) other working capital	(1,195)	(1,996)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	58	566
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	(1)
1.7	Other (provide details if material)	-	-
Net operating cash flows		(13,734)	(53,125)

	Current quarter \$A'000	Year to date (9 months) \$A'000
1.8 Net operating cash flows (carried forward)	(13,734)	(53,125)
Cash flows related to investing activities		
1.9 Payment for acquisition of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	(225)	(395)
(e) other non-current assets	-	-
1.10 Proceeds from disposal of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	-	-
1.13 Other (provide details if material)	-	-
Net investing cash flows	(225)	(395)
1.14 Total operating and investing cash flows	(13,959)	(53,520)
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.	187	37,047
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	-	-
1.18 Repayment of borrowings	-	-
1.19 Dividends paid	-	-
1.20 Other (provide details if material)	-	-
Net financing cash flows	187	37,047
Net increase (decrease) in cash held	(13,772)	(16,473)
1.21 Cash at beginning of quarter/year to date	53,177	50,939
1.22 Exchange rate adjustments to item 1.20	2,536	7,475
1.23 Cash at end of quarter	41,941	41,941

Payments to directors of the entity and associates of the directors**Payments to related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	319
1.25	Aggregate amount of loans to the parties included in item 1.11	-

1.26 Explanation necessary for an understanding of the transactions

Payments to directors include salaries, directors' fees, bonuses and superannuation payments to executive and non-executive directors.

Non-cash financing and investing activities**2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows**

Not applicable.

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

Not applicable.

Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	N/a	N/a
3.2	Credit standby arrangements	N/a	N/a

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	40,896	52,132
4.2 Deposits at call	1,045	1,045
4.3 Bank overdraft	-	-
4.4 Other (provide details)	-	-
Total: cash at end of quarter (item 1.23)	41,941	53,177

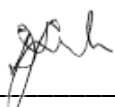
Acquisitions and disposals of business entities

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity	N/a	N/a
5.2 Place of incorporation or registration	N/a	N/a
5.3 Consideration for acquisition or disposal	N/a	N/a
5.4 Total net assets	N/a	N/a
5.5 Nature of business	N/a	N/a

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here:



Company Secretary

Date: 23 April 2015

Print name:

David Gardner