



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")

MONDAY, 27 APRIL 2015

CASE UPDATE - RIVERCITY

1. The Board of Directors of IMF Bentham Limited ("IMF") advises that the Federal Court ordered that the parties in the class action against Aecom Australia Pty Limited and others, which is funded by IMF, attend mediation on 20 and 21 May 2015. The Court also vacated the previous starting date of 7 September 2015 for the trial and has indicated that the new starting date will likely be in August/September 2016.
2. This announcement should be taken to mean no more than that the parties propose to discuss settlement in good faith.
3. IMF is unable to announce the state of any settlement discussions in any of the cases it is funding unless those settlement discussions result in a binding agreement

A handwritten signature in black ink, appearing to read "Diane Jones", enclosed within a hand-drawn oval.

Diane Jones
Chief Operating Officer

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