

Modun Resources Limited

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28 April 2015

Sydney, Australia

ASX Code: MOU

COMPANY SECRETARY RESIGNATION AND APPOINTMENT

The Board of Modun Resources Limited (ASX.MOU) (“MOU” or “the Company”) wishes to advise that it has received the resignation of Mr Neil Hackett as Company Secretary of MOU.

The Board thanks Neil for his service and wishes him well for the future.

The Board of the Company has resolved to appoint Mr Andrew Whitten of Whittens & McKeough as Company Secretary, effective immediately. Mr Whitten is an admitted solicitor with a specialty in Corporate Finance and Securities Law and is a Solicitor Director of Whittens & McKeough. Andrew is currently the company secretary of a number of listed and unlisted companies. He is a responsible officer of a Nominated Adviser to the National Stock Exchange of Australia Limited, and has been involved in a number of corporate and investment transactions including Initial Public Offerings on ASX and NSX, corporate reconstructions, reverse mergers and takeovers. Andrew holds the following professional qualifications: Bachelor of Arts (Economics UNSW); Master of Laws and Legal Practice (Corporate Finance and Securities Law-UTS); Graduate Diploma in Applied Corporate Governance from the Governance Institute of Australia and is an elected Associate of that institute as well as being a Public Notary.

CONTACTS FOR FURTHER INFORMATION

For further information please contact:

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