

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
MATRIX COMPOSITES & ENGINEERING LTD	54 009 435 250

We (the entity) give ASX the following information.

#### Information about buy-back

1	Type of buy-back	On-market
2	Date Appendix 3C was given to ASX	18 February 2015

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day	
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	159,400	15,000
4	Total consideration paid or payable for the shares/units	\$110,246.83	\$9,447.50

	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: date: \$0.73  lowest price paid: date: \$0.635	highest price paid: \$0.630  lowest price paid: \$0.605  highest price allowed under rule 7.33: \$0.6430

**Participation by directors**

6 Deleted 30/9/2001.


**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

9,281,143 ordinary shares

**Compliance statement**

- The company is in compliance with all Corporations Act requirements relevant to this buy-back.

Sign here:   
 (Company Secretary)

Date: 28 April 2015

Print name: PETER JOHN TAZEWELL

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