

Appendix 3A.1 - Notification of dividend / distribution

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Important Information

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Information and documents given to ASX become ASX's property and may be made public.

Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity

\*Denotes minimum information required for first lodgement of this form.

\*\*Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.

Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

BT INVESTMENT MANAGEMENT LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

28126385822

**1.3 ASX issuer code**

BTT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Wednesday April 29, 2015

**1.6 ASX +Security Code**

BTT

**ASX +Security Description**

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

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Each form (announcement) can only relate to one +record date and payment date but may have multiple types of dividend/distributions applicable for those dates, for example an ordinary and a special dividend/distribution. If more than one type is applicable tick each relevant box in Q2A.1. Further Parts to the form will be presented for each type of dividend/distribution selected. All other questions in Part 2A are to be answered on the basis of the total of all the dividend/distribution types indicated in Q2A.1 (i.e. gross) as well as any supplementary dividend/distribution if applicable.



**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 Dividend/distribution period (frequency)**

Six Monthly

**2A.3 Dividend/distribution relates to period ending**

Tuesday March 31, 2015

**2A.4 +Record Date**

Friday May 15, 2015

**2A.5 Ex Date**

Wednesday May 13, 2015

**2A.6 Payment Date**

Thursday July 2, 2015

**2A.7 Is the payment of dividend/distribution conditional?**

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution amount per  
+security (in primary currency)**

AUD 0.17000000

**2A.10 Whether mandatory or via an optional  
plan or facility, will or can the  
dividend/distribution be paid in a currency  
other than the primary currency?**

Yes

**2A.11 Does the +entity have**

a Dividend/Distribution Reinvestment Plan  
(DRP)

**2A.11a If the +entity has a DRP, is the DRP  
applicable to this dividend/distribution?**

Yes

**2A.11a(i) DRP Status in respect of this  
dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component  
information apart from franking?**

Yes

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Part 2B - Currency Information

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**2B.1 Does the +entity pay in certain currencies dependent upon the registered address of the  
+security holder (for example NZD to residents of New Zealand and/or USD to residents of the  
U.S.A.)?**

Yes

**2B.1a Other currency/currencies in which the dividend/distribution will be paid:**

|                          |     |
|--------------------------|-----|
| NZD - New Zealand Dollar | NZD |
|--------------------------|-----|



GBP - Pound Sterling

GBP

**2B.1b If payment currency equivalent not known,  
date for information to be released**

Estimated or Actual?

Monday May 25, 2015

Estimated

**2B.1c Method of calculation of payment currency equivalent**

Currency conversions are based on the forward exchange rates for New Zealand Dollars and Pounds Sterling after the Record Date (on or about 25 May 2015) following confirmation of the security holdings from the Company's share registry.

**2B.2 Does the entity offer all +security holders a documented plan under which they may apply to receive their payment in a foreign currency?**

No

### Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution  
estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated  
amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per  
security**

AUD 0.17000000

**3A.2 Is the ordinary dividend/distribution  
franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully  
franked?**

No

**3A.3 Percentage of ordinary  
dividend/distribution that is franked**

40.0000 %

**3A.3a Applicable corporate tax rate for franking  
credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked  
amount per security**

AUD 0.06800000

**3A.5 Percentage amount of dividend which is  
unfranked**

60.0000 %

**3A.6 Ordinary dividend unfranked amount per  
security**

AUD 0.10200000

**3A.7 Ordinary dividend/distribution conduit  
foreign income amount per security**

AUD 0.10200000

### Part 3E - Other - distribution components / tax

**3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).**

The whole of the unfranked amount of the dividend will be conduit foreign income (CFI). See Section 3A.7.



## Part 4A - +Dividend reinvestment plan (DRP)

**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**

Do not participate in DRP (i.e. cash payment)

**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Monday May 18, 2015 17:00:00

**4A.3 DRP discount rate**

0.0000 %

**4A.4 Period of calculation of reinvestment price****Start Date**

Monday May 18, 2015

**End Date**

Friday May 22, 2015

**4A.5 DRP price calculation methodology**

The arithmetic average (rounded to the nearest cent) of the daily volume weighted average market price per share (rounded to four decimal places) sold on the ASX during the five trading days commencing on the first trading day following the record date.

**4A.6 DRP Price (including any discount):**

AUD

**4A.7 DRP +securities +issue date****4A.8 Will DRP +securities be a new issue?**

Yes

**4A.8a Do DRP +securities rank pari passu from +issue date?**

Yes

**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**

No

**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**

No

**4A.11 Are there any other conditions applying to DRP participation?**

No

**4A.12 Link to a copy of the DRP plan rules**[www.btim.com.au/media/BTInvestmentManagement-Dividend-Reinvestment-Plan.pdf](http://www.btim.com.au/media/BTInvestmentManagement-Dividend-Reinvestment-Plan.pdf)

## Part 5 - Further information

**5.1 Please provide any further information applicable to this dividend/distribution**