

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Aurelia Metals Limited ("AMI" or the "Company") gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

1. AMI has issued 696,000 fully paid ordinary shares as a result of the exercise of Employee Performance Rights without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
 - (a) AMI has complied with the provisions of Chapter 2M of the Corporations Act as they apply to AMI;
 - (b) AMI has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours sincerely

Richard Willson
Company Secretary
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