

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme **SLATER & GORDON LIMITED**ACN/ARSN **097 297 400****1. Details of substantial holder(1)**Name **Slater & Gordon Limited**ACN/ARSN (if applicable) **097 297 400**The holder ceased to be a
substantial holder on 1/5/2015The previous notice was given to the company on 16/4/2015The previous notice was dated 16/4/2015**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
1/5/2015	Slater & Gordon Limited	Release of 2,955,988 ordinary shares from escrow for shares issued under agreements relating to the acquisition of UK law business Russell Jones & Walker.	Nil	2,955,988 ordinary shares	2,955,988
1/5/2015	Slater & Gordon Limited	665,006 ordinary shares issued under agreements relating to the acquisition of the UK law business Walker Smith Way Legal which are subject to disposal restrictions.	Nil	665,006 ordinary shares	665,006

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Nil.

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Slater & Gordon Limited	485 La Trobe Street, Melbourne, Victoria, 3000

Signature

print name

Wayne Brown, Company Secretary

sign here



date

1/5/2015