



MARKET RELEASE

14 May 2015

CAQ Holdings Limited

PRE-REINSTATEMENT DISCLOSURE

CAQ Holdings Limited (the "Company") will be reinstated to official quotation as from 10 am EST on Friday, 15 May 2015, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. A statement setting out the capital structure of the Company following completion of the Offer.
3. A distribution schedule of the numbers of holders in each class of security to be quoted, setting out the number of holders in the following categories:
 - 1 - 1,000
 - 1,001 - 5,000
 - 5,001 - 10,000
 - 10,001 - 100,000
 - 100,001 and over
4. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
5. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities.
6. The Company's securities trading policy.
7. The accounts (where applicable) for the year ended 31 December 2012, 31 December 2013 and 31 December 2014 for the following entities:

- 7.1. Actual Winner Limited;
 - 7.2. Express Linker Limited;
 - 7.3. Haikou Peace Base Industry Development Company Limited;
 - 7.4. Peace Base Holdings Limited; and
 - 7.5. Rayport Limited.
8. A statement confirming:
 - 8.1. That the conditions to the Offer have been satisfied.
 - 8.2. That the securities offered under the Public Offer, Facilitation Offer and Vendor Offer have been issued.
 - 8.3. Satisfaction of all the conditions precedent (without waiver) and completion of the acquisition by the Company of 100% of the issued share capital of Actual Winner Limited and Express Linker Limited pursuant to the share sale agreement dated 10 June 2014 (as amended and restated) and the issue of 124,500,000 fully paid shares to Tang Dashun.
 - 8.4. Satisfaction of all the conditions precedent (without waiver) and completion of the acquisition by the Company of 100% of the issued share capital of Rayport Limited pursuant to the share sale agreement dated 10 June 2014 (as amended and restated) and the issue of 83,000,000 fully paid shares to Beijing Properties (Holdings) Limited.
 - 8.5. That the Company is the ultimate holding company and beneficial owner of 100% of Haikou Peace Base Industry Development Co Ltd.
 - 8.6. That the Land Right Certificate granted to Haikou Peace Base Limited by the Administrative Committee of Haikou Integrated Free Trade Zone as amended to include Haikou Peace Base Industry Development Co Ltd as the entity to invest and develop the Haikou Project remains in full force and effect.
 - 8.7. That the Company has repaid to Tang Dashun and Beijing Properties (Holdings) Limited loans of USD \$3,000,000.
 - 8.8. The appointment of the proposed director Siu Kin Wai.
 - 8.9. That there have been no material subsequent events to alter the Company's statement of financial position as detailed in Section 5 of the Prospectus.
 - 8.10. That there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
 - 8.11. That the Company is in compliance with the Listing Rules and in particular listing rule 3.1.
9. A statement updating the market on the construction and fit out of the Haikou Peace Base (as referred to on page 10 of the Prospectus).
10. A statement updating the market on the current lease commitments for Haikou Peace Base (as referred to on page 11 of the Prospectus)
11. Lodgement of any outstanding financial reports, if any, since the Company's securities were suspended and any other outstanding documents required by listing rule 17.5.

Security Code: CAQ

Mauro Piccini
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