



CAQ HOLDINGS LIMITED RESTRICTED SECURITIES

CAQ Holdings Limited (Company) (ASX:CAQ) confirms that following re-admission to trading of the Company's securities on the ASX, the following securities will be subject to voluntary escrow for 12 months from date of issue.

Security	Total Securities
Fully paid ordinary shares	207,500,000

Notes:

1. See section 7.1 of the Company's Replacement Prospectus dated 22 December 2014 (**Prospectus**) for further information.