



CAQ HOLDINGS LIMITED

COMPLETION OF THE ACQUISITION

CAQ Holdings Limited (Company) (ASX: CAQ) confirm that all conditions precedent pursuant to the Share Sale Agreements dated 10 June 2014 (as varied by agreement dated 7 October 2014) between the Company and the Vendors, Tang Dashun and Beijing Properties (Holdings) Limited have been satisfied.

The Company has successfully acquired 100% of the issued capital of the following companies:

1. Actual Winner Limited;
2. Express Linker Limited; and
3. Rayport Limited.

The Company also confirms that it is now the holding Company and beneficial owner of Haikou Peace Base Industry Co Limited. The Company confirms that it has acquired 100% of the title and rights to the Haikou Project.

The Company confirms that there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Supplementary Prospectus dated 16 February 2015.

The Company confirms that it is in compliance with the Listing Rules and in particular Listing Rule 3.1.

PROSPECTUS SHARES ISSUED

Under the Supplementary Prospectus, the following Shares have been issued:

1. Public Offer – 250,000,000 fully paid ordinary shares issued at \$0.20 per share;
2. Facilitation Offer – 10,375,000 fully paid ordinary shares issued at \$0.10 per share; and
3. Vendor Offer – 207,500,000 fully paid ordinary shares issued at \$0.15 per share.

VENDOR LOANS

Pursuant to the Supplementary Prospectus, the Company confirms that it has paid Vendor Loans of USD 3,000,000 to the Vendors.

APPOINTMENT OF MICHAEL SIU AS A DIRECTOR

As announced on 21 April 2015, the Company confirms that Siu Kin Wai (Michael Siu) has been appointed as a Director.



SUBSEQUENT EVENTS

During the quarter ended 31 December 2014, Haikou Peace Base Industry Co Limited spent approximately RMB 14,600,000 (approximately USD 2,372,000) on construction costs for the Haikou Project. This was funded by the USD 3,000,000 Vendor Loans which have been repaid as at 12 May 2015.