

22nd May 2015

The Manager
Market Announcements Office
ASX Limited
By fax 1300 135 638

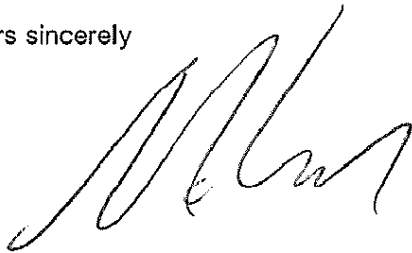
Dear Sir,

360 Capital Group Limited (ACN 113 569 136)

Notice initial substantial holder: Form 603

Please find attached a Form 603 (notice of initial substantial holder) in relation to shares in 360 Capital Group Limited (ACN: 113 569 136), lodged on behalf of LHC Capital Partners Pty Ltd (ACN: 163 162 561) in accordance with section 671B of the Corporations Act 2001.

Yours sincerely



Stephen Aboud
Chief Investment Officer

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme **360 Capital Group**ACN/ARSN **113 569 136****1. Details of substantial holder (1)**Name **LHC Capital Partners Pty Ltd**ACN/ARSN (if applicable) **163 162 561**The holder became a substantial holder on **20/05/2015****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	14,000,000	14,000,000	5.63%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
LHC Capital Partners Pty Ltd	Investment Manager	14,000,000 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
LHC Capital Partners Pty Ltd	UBS Nominees Pty Ltd		14,000,000

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
LHC Capital Partners Pty Ltd	4 months prior to date of substantial position			14,000,000 ordinary shares

