



26 May 2015

Company Announcements Office
ASX Limited
Level 40
152-158 St George's Terrace
PERTH WA 6000

CHANGE IN FINANCIAL YEAR END

CAQ Holdings Limited ("**the Company**") wishes to announce that its Board of Directors have resolved to change the Company's financial year end from 30 June to 31 December. The change has been made in order to align the financial year end of the Company with the financial year end of the controlled entity Haikou Peace Base Industry Company Limited, owner of the Haikou Project on Hainan Island, China.

The Company has made the change in accordance with section 323D(2A) of the Corporations Act 2001 (Cth). The Board confirms that:

- The Company's next financial year will end on 30 June 2015;
- The Company will have a six month transitional financial year beginning on 1 July 2015 and ending on 31 December 2015; and
- Thereafter, the Company will revert to a twelve month financial year, commencing on 1 January 2016 and ending on 31 December 2016.

The change in financial year requires the Company to, in respect of the transitional financial year:

- Lodge an annual report by 31 March 2016; and
- Hold an annual general meeting by 30 May 2016.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Deborah Ho', written over a horizontal line.

Deborah Ho
Company Secretary