



SWW Energy Limited

27 May 2015

Market Announcements Platform Australian Securities Exchange Level 4 Exchange Centre 20 Bridge Street Sydney NSW 2000

Extension of Offer Close Date

SWW Energy Limited (to be renamed Omni Market Tide Limited) (**Company**) advises that it has extended the indicative closing date of the Offer made under a Prospectus (dated 4 May 2015) to 5 June 2015.

The Board is pleased to advise that the \$5 million Prospectus Offer is over-subscribed and the Company is currently ensuring all regulatory requirements are met prior to officially closing the Offer.

Incoming Managing Director Megan Boston said it was very pleasing to have the Offer oversubscribed and that she looked forward to closing the Offer and listing on the ASX as soon as possible.

"Both in Australia and Asia the interest in the Omni Market Tide App has been astounding. The consensus around the Australasian region over the past few weeks has seen many institutions and advisers agree, like the Company, that the OMT App is set to be a major disruption to traditional shareholder communication tools. We are excited to soon close the Prospectus Offer and hit the ground running."

As a result, the indicative timetable for the Offer will now be as follows:

Annual General Meeting date and Suspension on ASX	29 May 2015
Approval of Consolidation of Capital	29 May 2015
Trading in the re-organised securities on a deferred settlement basis starts	2 June 2015
Last day for entity to register transfers on a pre-reorganisation basis	4 June 2015
First day for entity to send notice to each security holder	5 June 2015
Closing Date of Prospectus Offer ¹	5 June 2015
Allotment and issue of New Shares and Options under Prospectus	9 June 2015
Completion of GRT App Pty Ltd Acquisition	9 June 2015
Consolidation issue date – deferred settlement market ends	12 June 2015
Expected date of Re-quotation on ASX	19 June 2015

1. Subject to all applicable laws and the ASX Listing Rules, the Company reserves the right to close the Offer early or later than as indicated above without prior notice.

For further information please contact:

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